



The 2014 Jewish Vote

National Post-Election Jewish Survey

November 5, 2014

Methodology

- National survey of 800 Jewish voters in 2014 election conducted November 4, 2014; margin of error +/- 3.5 percent
- National survey administered by email invitation to web-based panel of 900,000 Americans; respondents re-screened as Jewish at beginning of questionnaire in order to be eligible for the study
- Demographic data closely aligns with the demographic data in the 2013 Pew Jewish National Survey; minor differences due to the differences between general population and midterm election voters

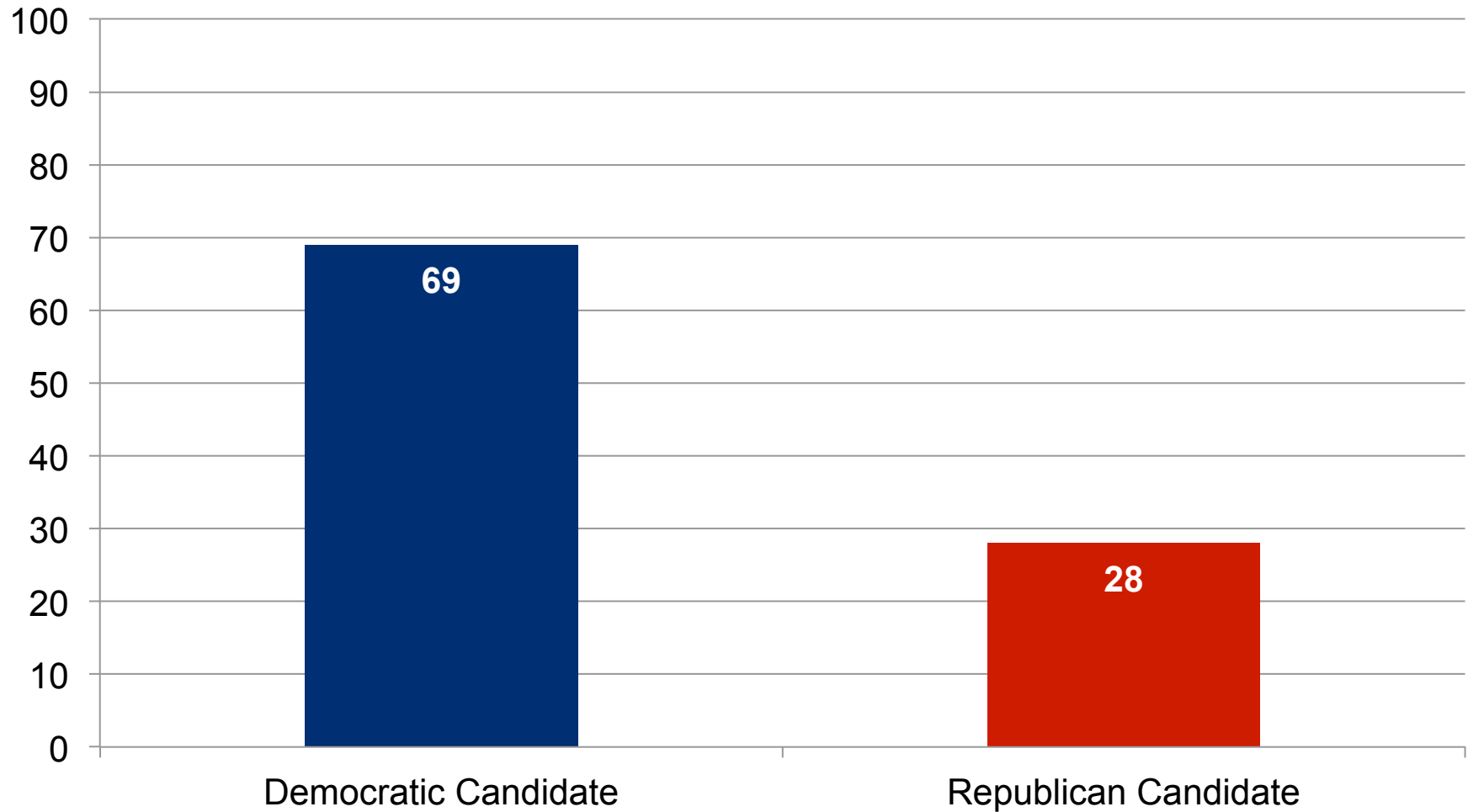
Key Findings

- **Overwhelming Democratic support in an election that had large Republican gains, demonstrating the core progressive values held by American Jews.**
- **Heading into 2015 and 2016, Jews strongly support President Obama and Hillary Clinton.**
- **Most Jews believe construction of Israeli settlements in the West Bank should be suspended or restricted to certain areas.**
- **High awareness of the Iranian negotiations, and broad support for an agreement that allows nuclear development for civilian purposes, places international inspectors at Iranian nuclear facilities, and reduces sanctions on Iran as it meets compliance benchmarks.**
- **Major backing for a final status agreement along the lines of the Clinton parameters and subsequent negotiations. And Jews support the US presenting this agreement and asking Israelis and Palestinians to use this framework as the basis for returning to negotiations.**

2014 Jewish Vote

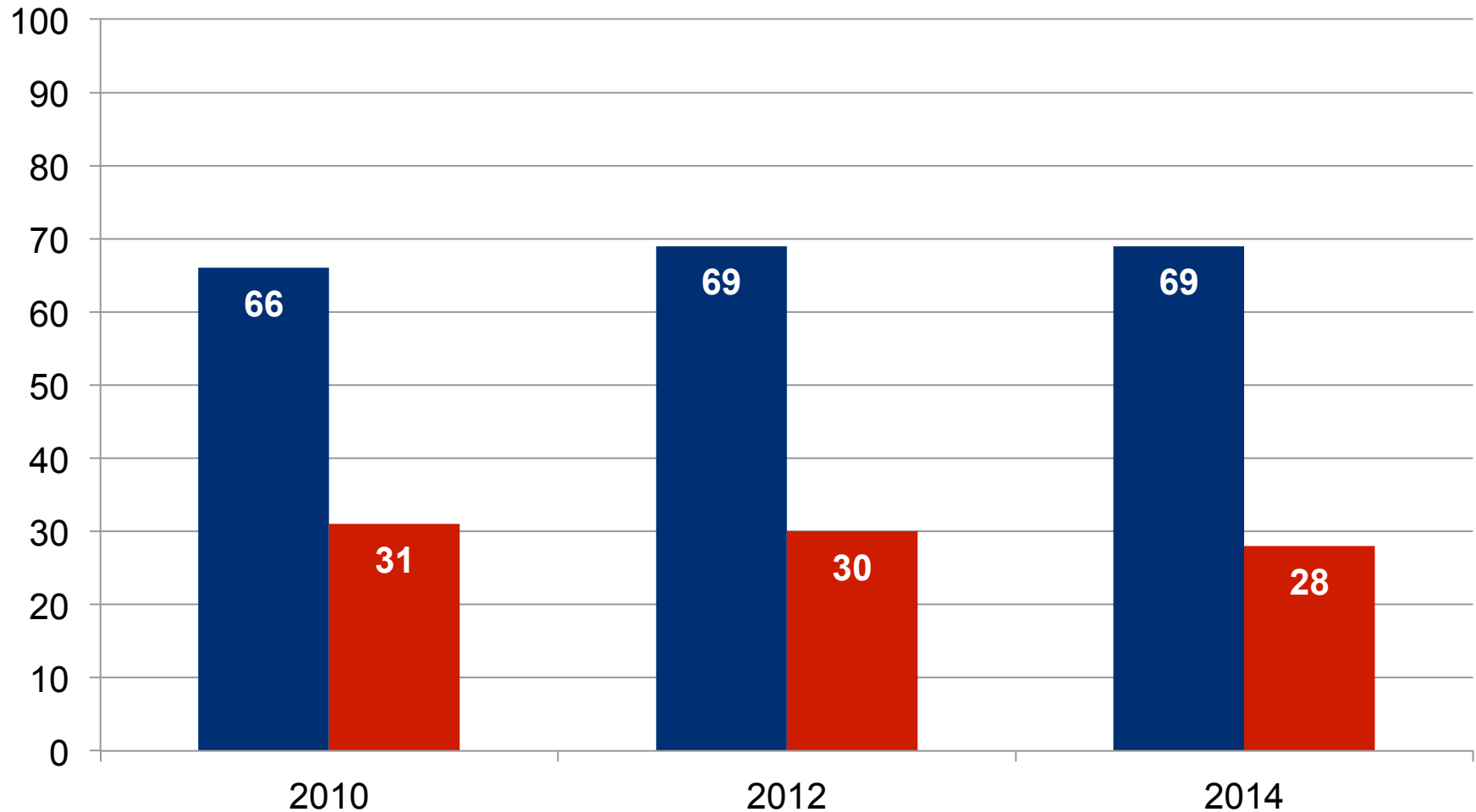
2014 Jewish Vote Result

Congressional Vote



Jewish Congressional Vote Consistently Democratic

Jewish Congressional Vote



2010 and 2014 Election Results

Comparison Between Jewish and Other Constituencies

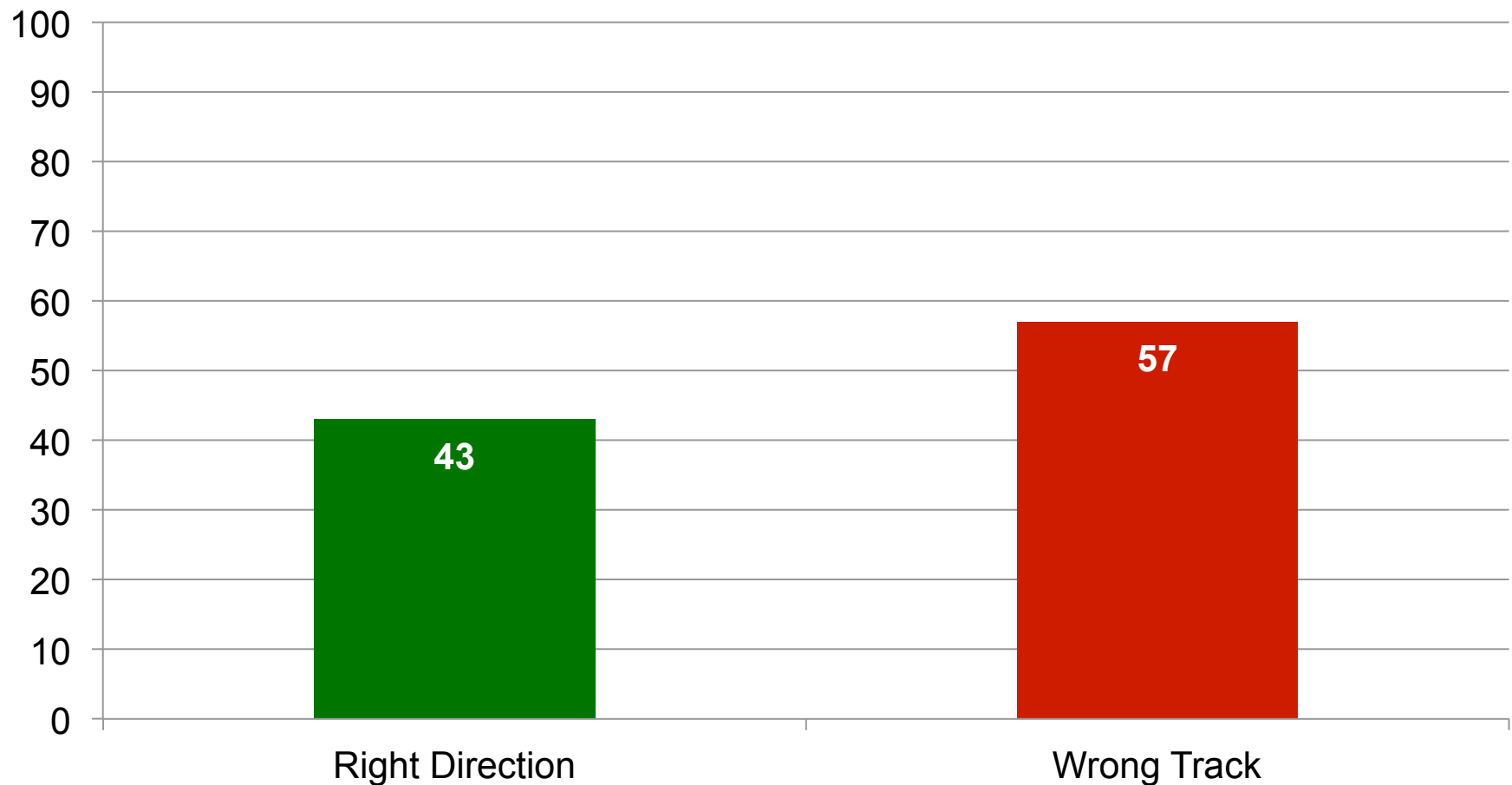
	% Democrat / % Republican			Democratic Vote Shift
	2010	2012 (Obama/Romney)	2014	2010 to 2014
Total	45 / 52	51 / 47	Not Yet Available	--
Jewish	66 / 31	70 / 30	69 / 28	+3
Unmarried women	61 / 38	67 / 31	60 / 38	-1
Hispanics	60 / 38	71 / 27	63 / 35	+3
Voters under 30 years-old	55 / 42	60 / 37	54 / 43	-1
College Graduate	45 / 53	50 / 48	48 / 50	+3
Independents	37 / 56	45 / 50	42 / 54	+5
Whites	37 / 60	39 / 59	38 / 60	+1
No religion	68 / 30	70 / 26	69 / 29	+1
Other religion	74 / 24	74 / 23	67 / 30	-7
Catholics	44 / 54	50 / 48	45 / 53	+1
Protestants	38 / 59	42 / 57	38 / 60	+0
White Evangelicals	19 / 77	21 / 78	21 / 78	+2



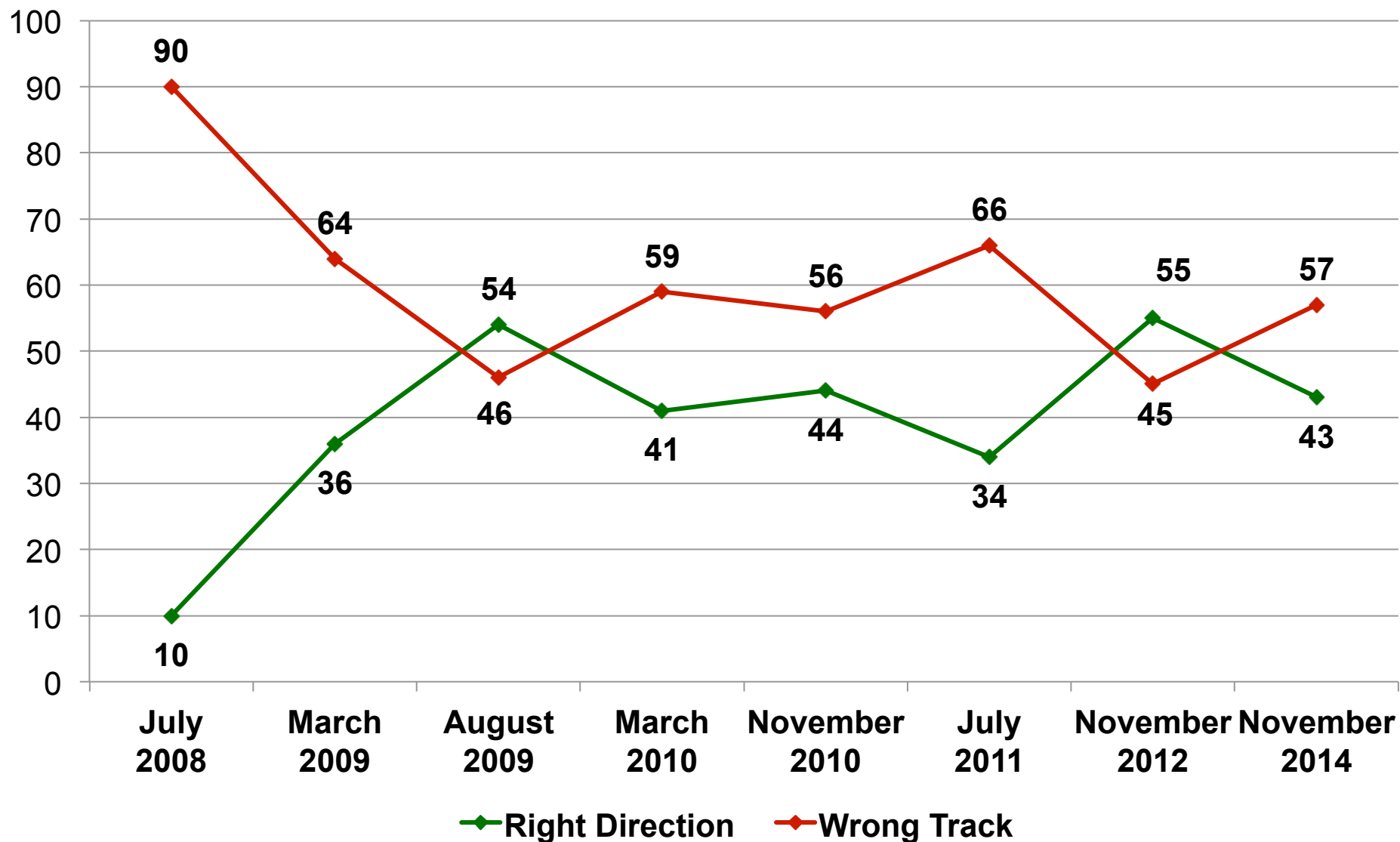
What Drove the Jewish Vote

Country Direction

Do you think that things in this country are going in the right direction, or do you feel things have gotten pretty seriously off on the wrong track?



Fluctuating Jewish Mood over Direction of the Country

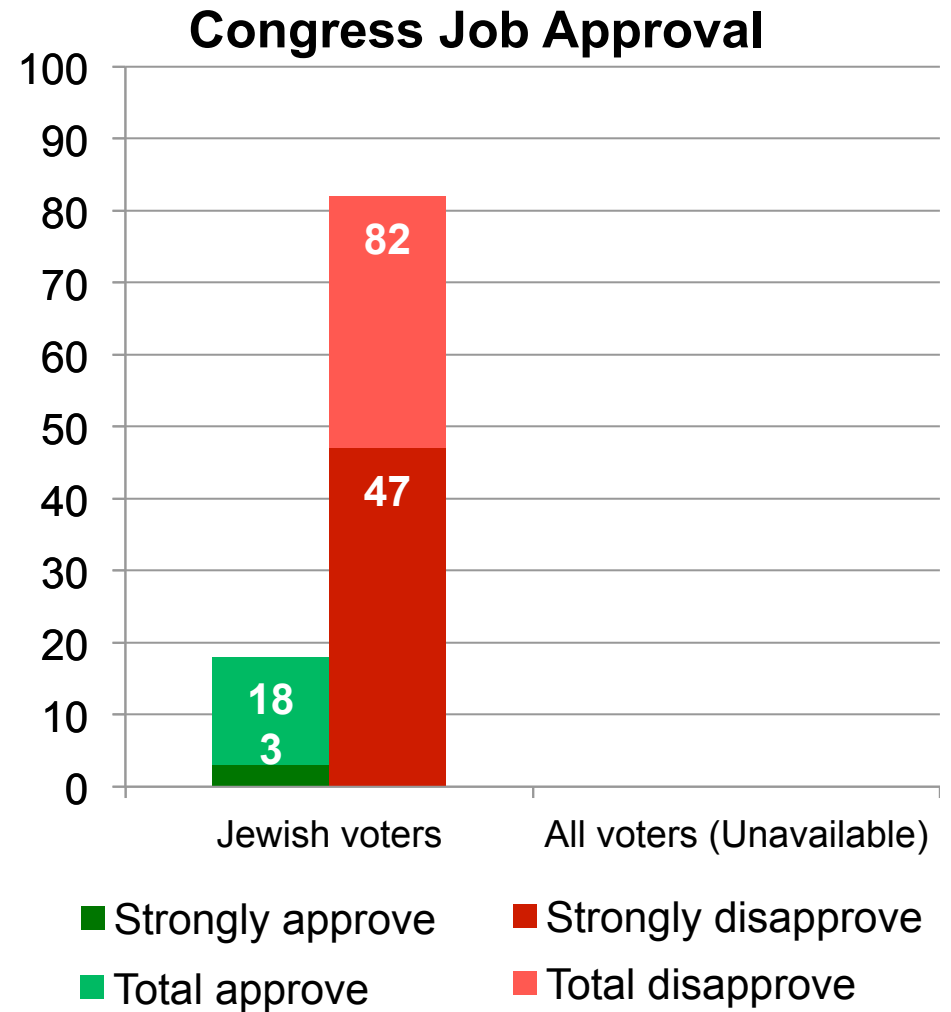
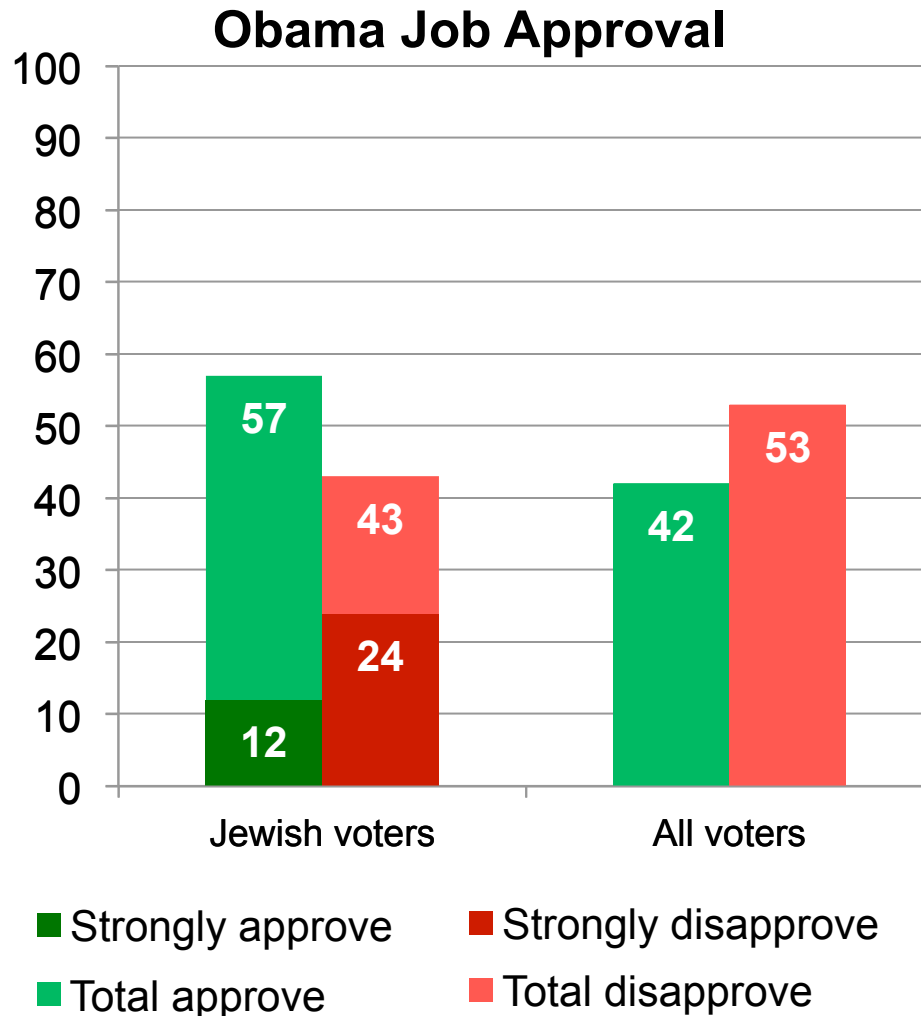


Top TWO Issues in Deciding 2014 Vote

The economy	44
Health care	31
Social Security and Medicare	20
Terrorism and national security	17
The deficit and government spending	16
ISIS and the situation in Iraq and Syria	13
The environment	12
Education	10
Taxes	10
Israel	8
Immigration	7
Separation between religion and state	7
Energy	3
Iran	0

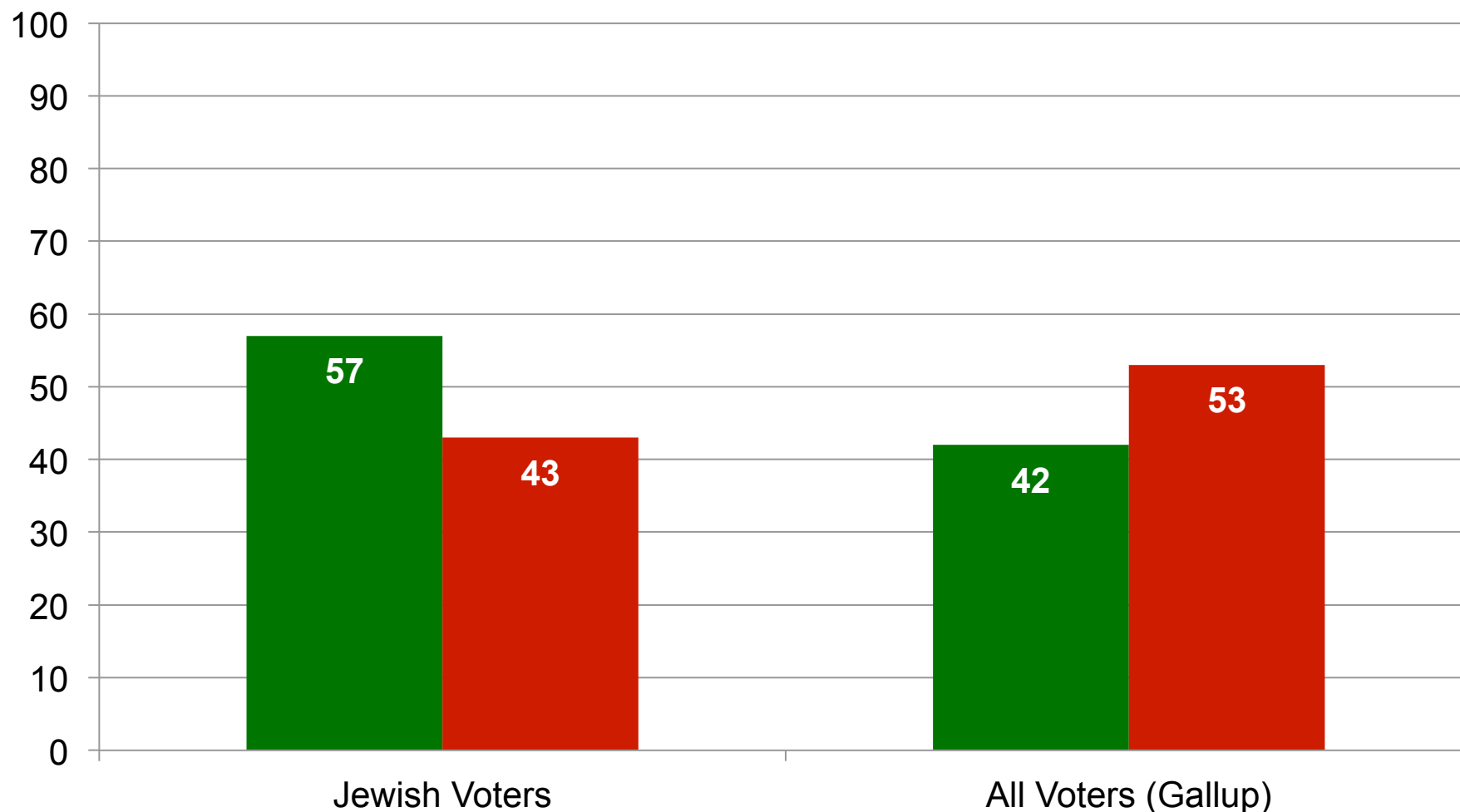
Obama and Congress Job Approval

Do you **approve** or **disapprove** of the job President Obama/Congress is doing?

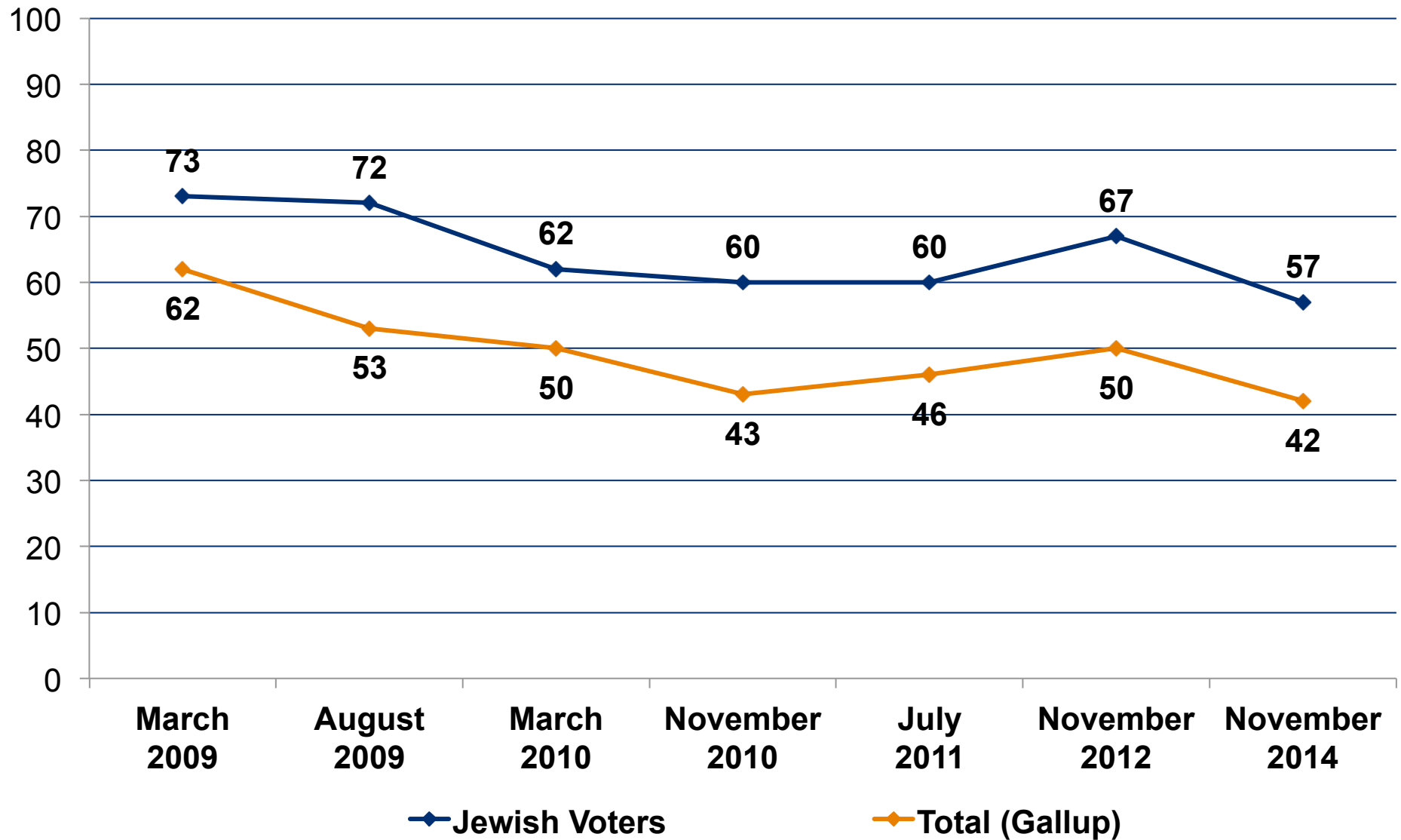


Jewish Voters Have Much More Favorable View of Obama's Job than Rest of the Population

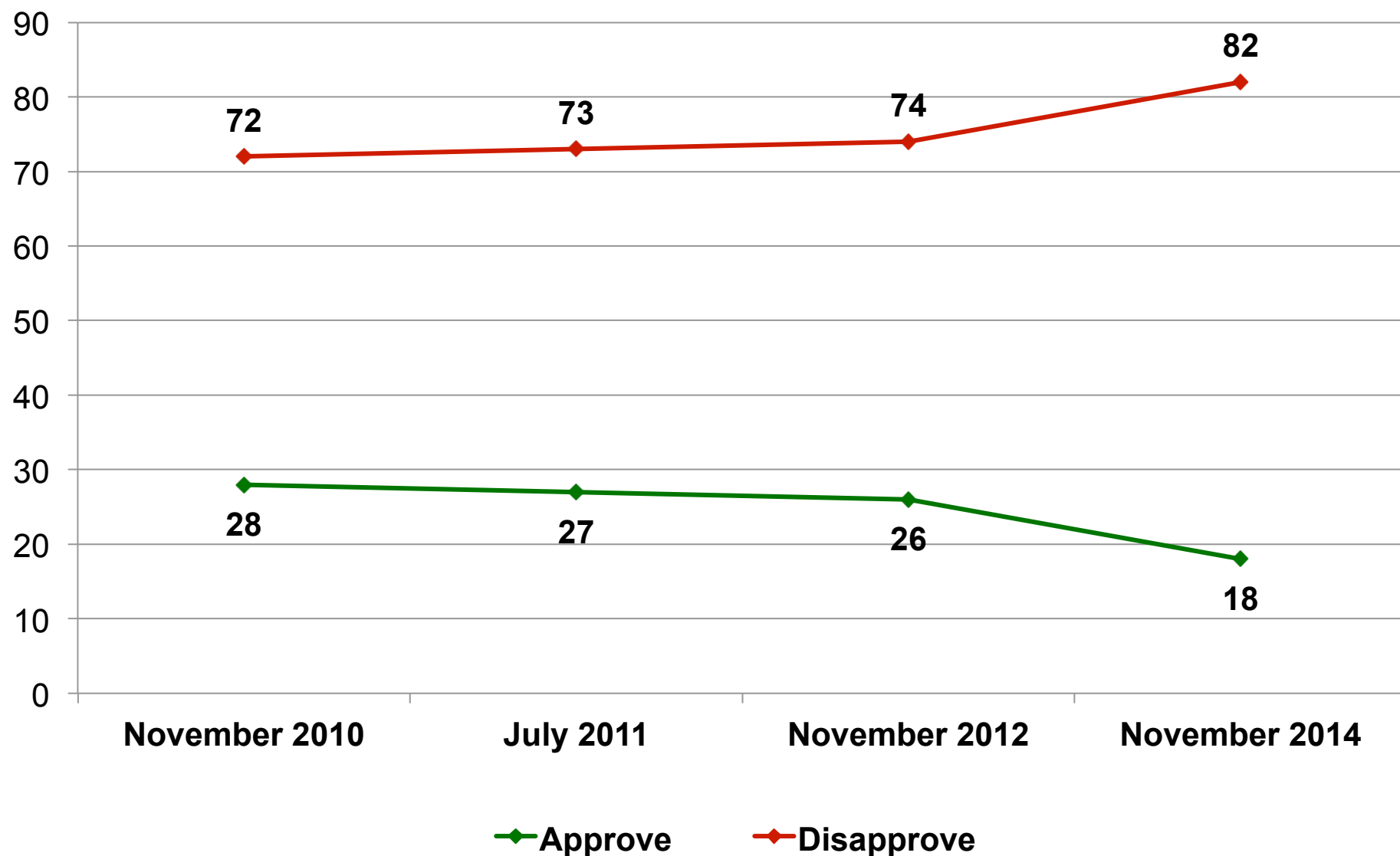
Do you **approve** or **disapprove** of the way Barack Obama is handling his job as president?



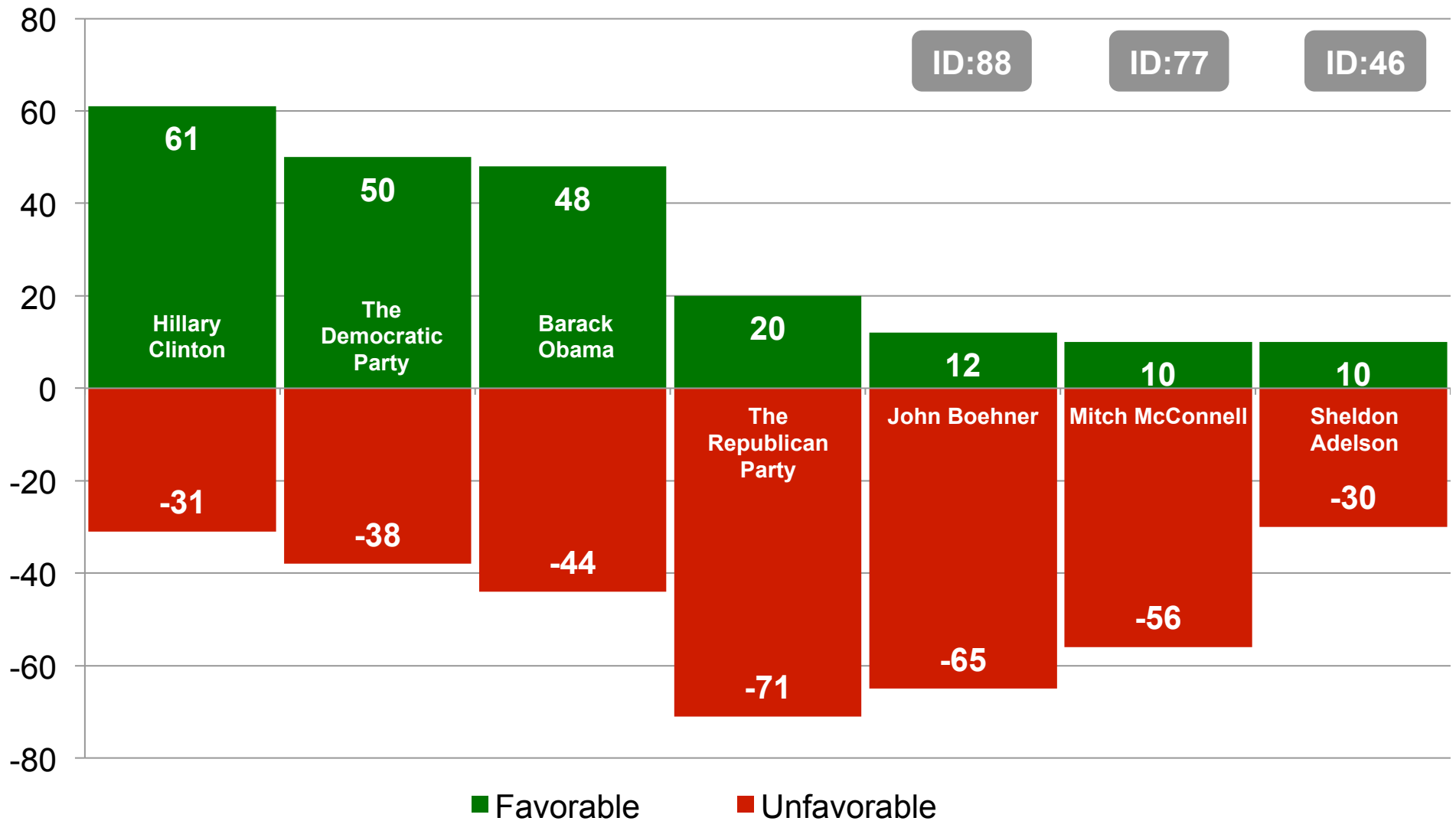
Obama Job Approval Jewish Voters vs. Total Population



Congressional Approval Time Series

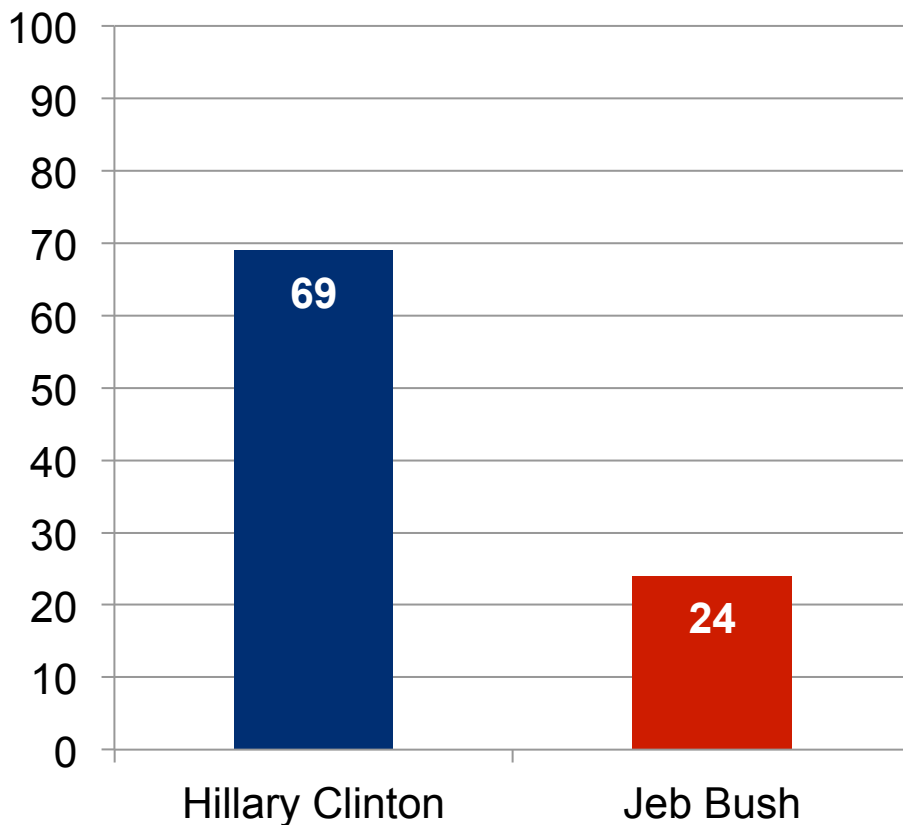


Favorability Ratings

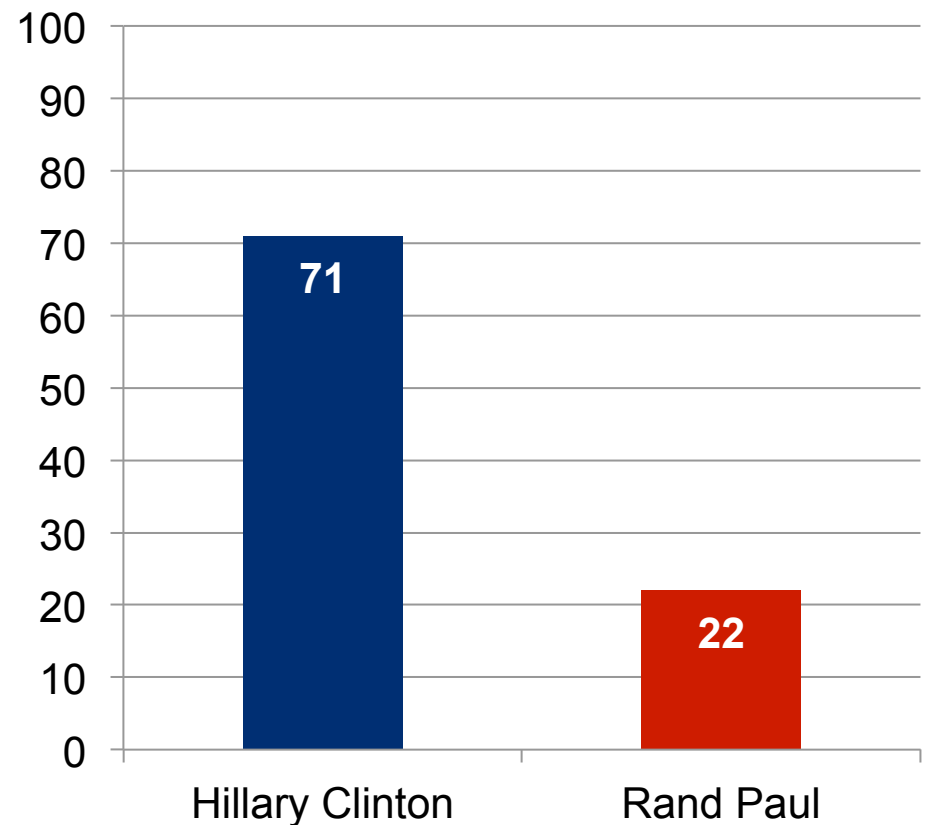


2016 Presidential Race

If the election were held today and the candidates were **Democrat Hillary Clinton** and **Republican Jeb Bush**, for whom would you vote?



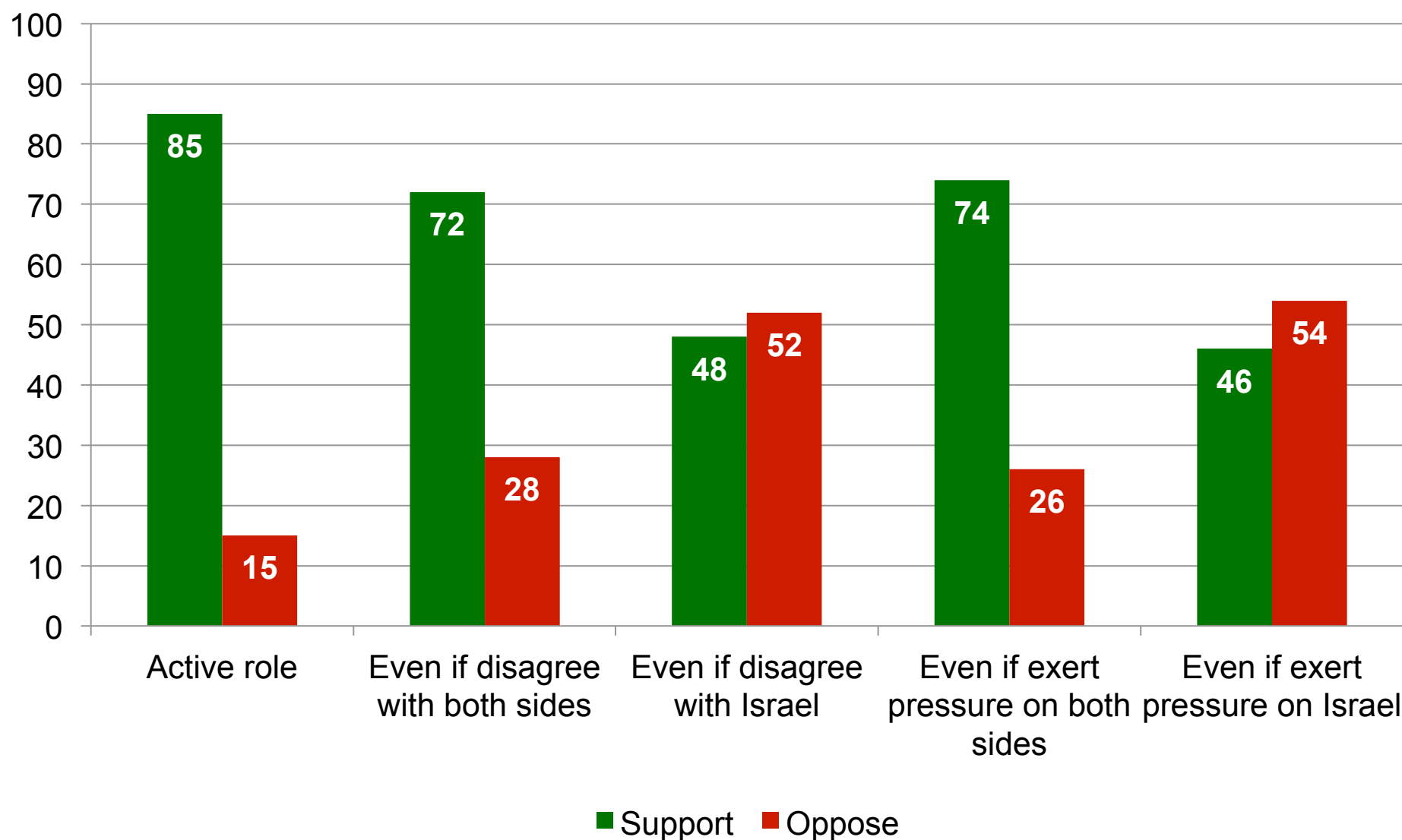
If the election were held today and the candidates were **Democrat Hillary Clinton** and **Republican Rand Paul**, for whom would you vote?





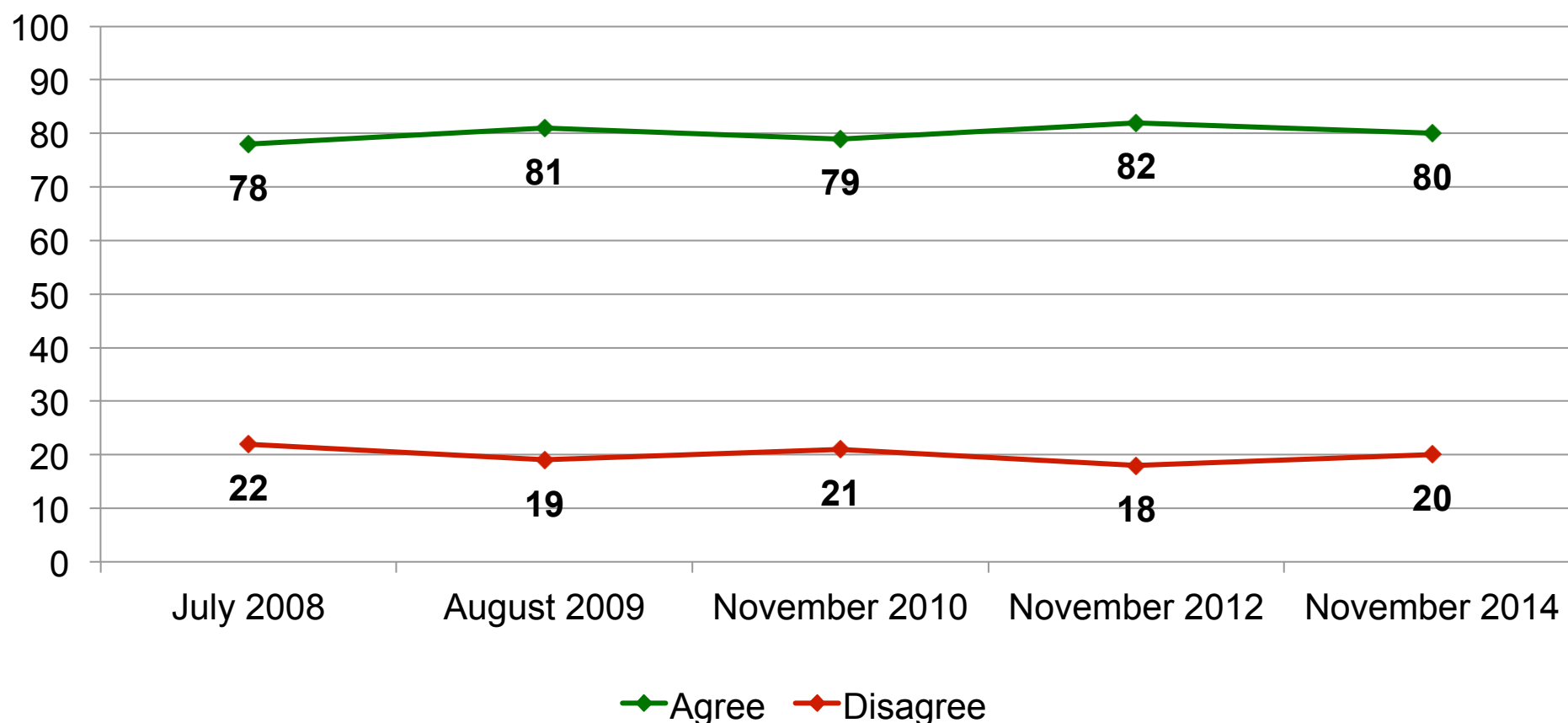
Attitudes Toward US Role in Resolving the Conflict

United States Role in Resolving Arab-Israeli Conflict



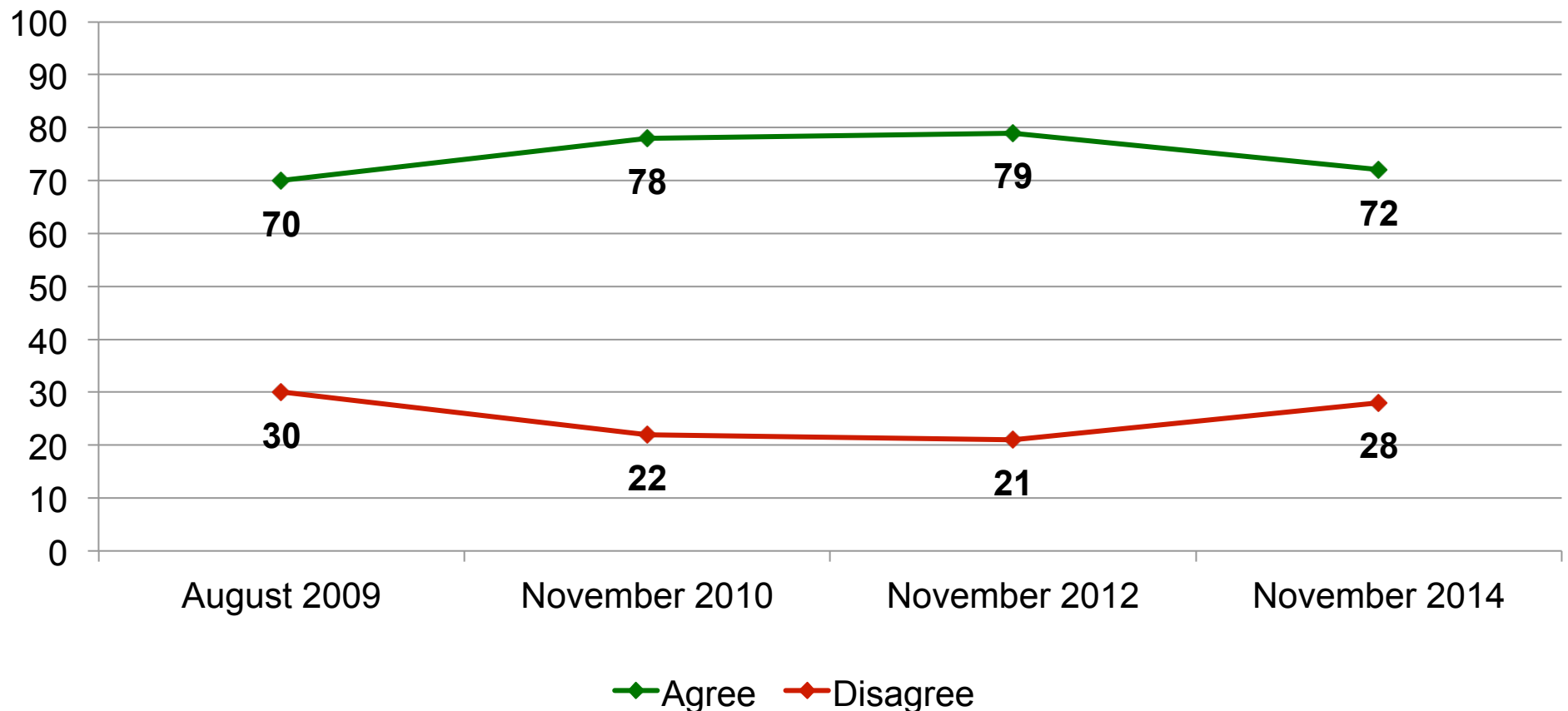
Support for a Two-State Solution

(SPLIT A) I support a two-state solution that declares an end to the Palestinian-Israeli conflict, resulting in all Arab countries establishing full diplomatic ties with Israel and creating an independent Palestinian state in the West Bank and Gaza.



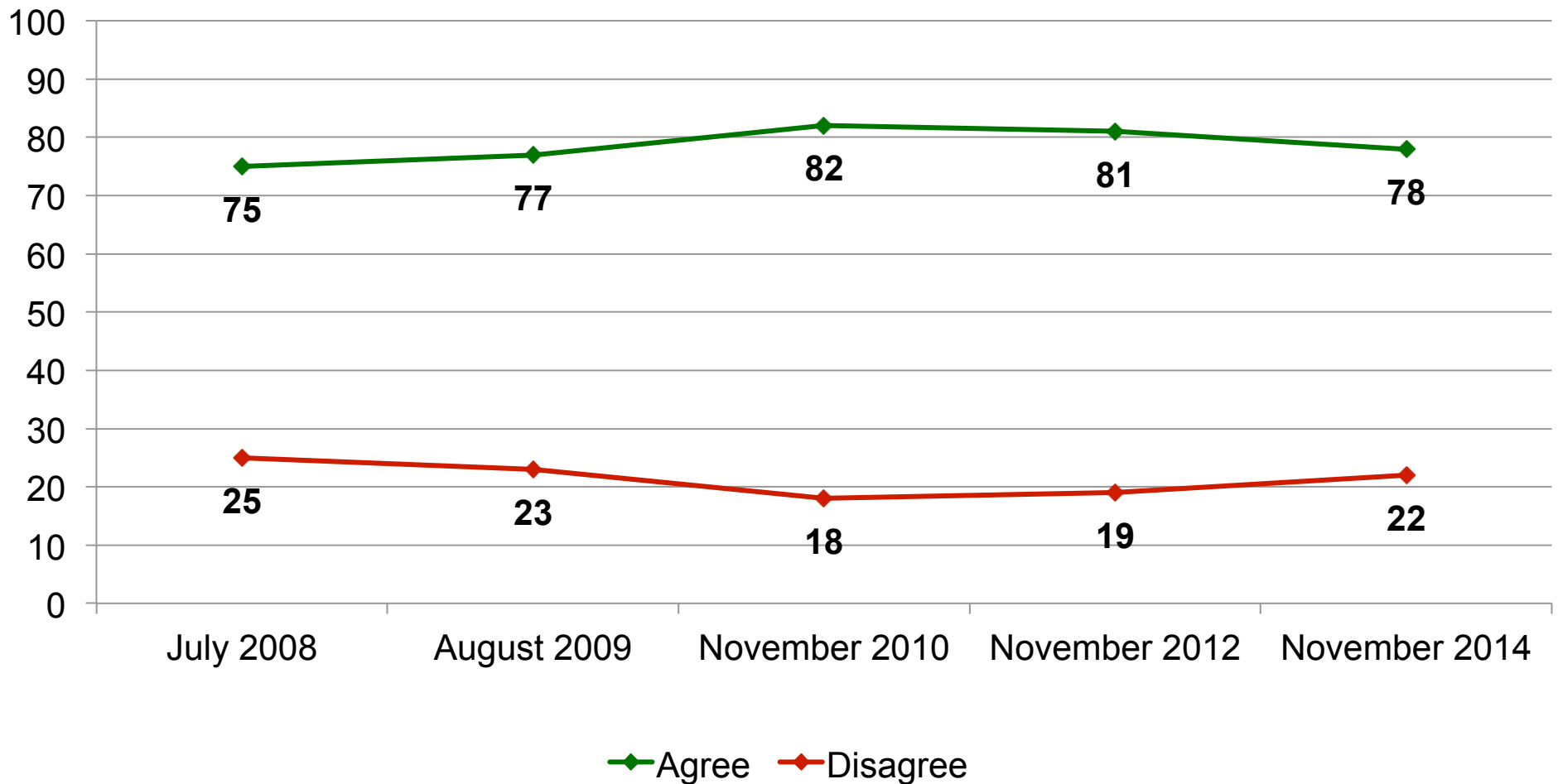
Support for a Two-State Solution with East Jerusalem as Capital of Palestinian State

(SPLIT B) I support a two-state solution that declares an end to the Palestinian-Israeli conflict, resulting in all Arab countries establishing full diplomatic ties with Israel and creating an independent Palestinian state in the West Bank and Gaza, with its capital in East Jerusalem.



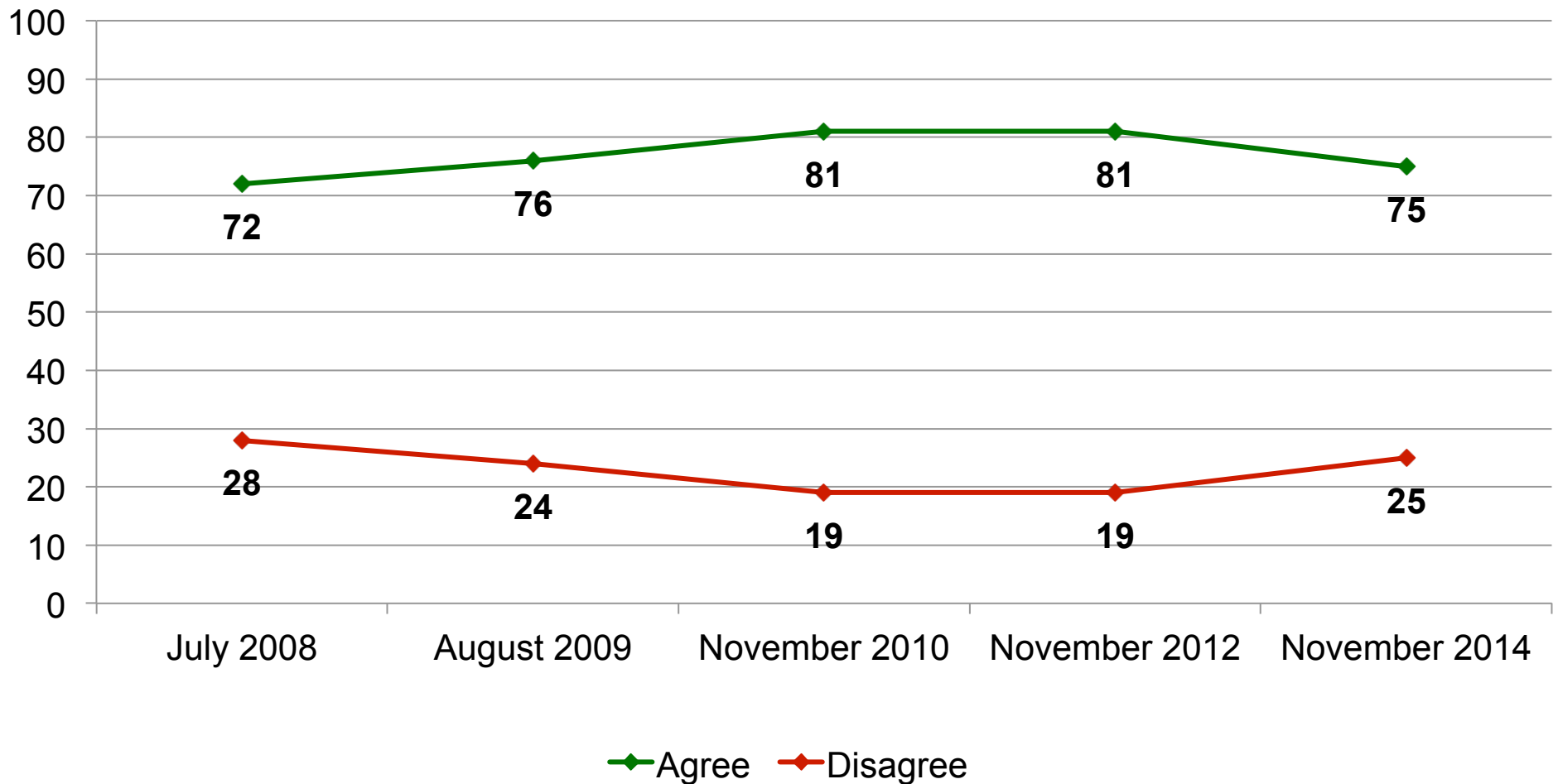
Two-State Solution Necessary for Israel's Security and Jewish Democratic Character

A two-state solution is necessary to strengthen Israeli security and ensure Israel's Jewish democratic character



Two-State Solution Important for American Security

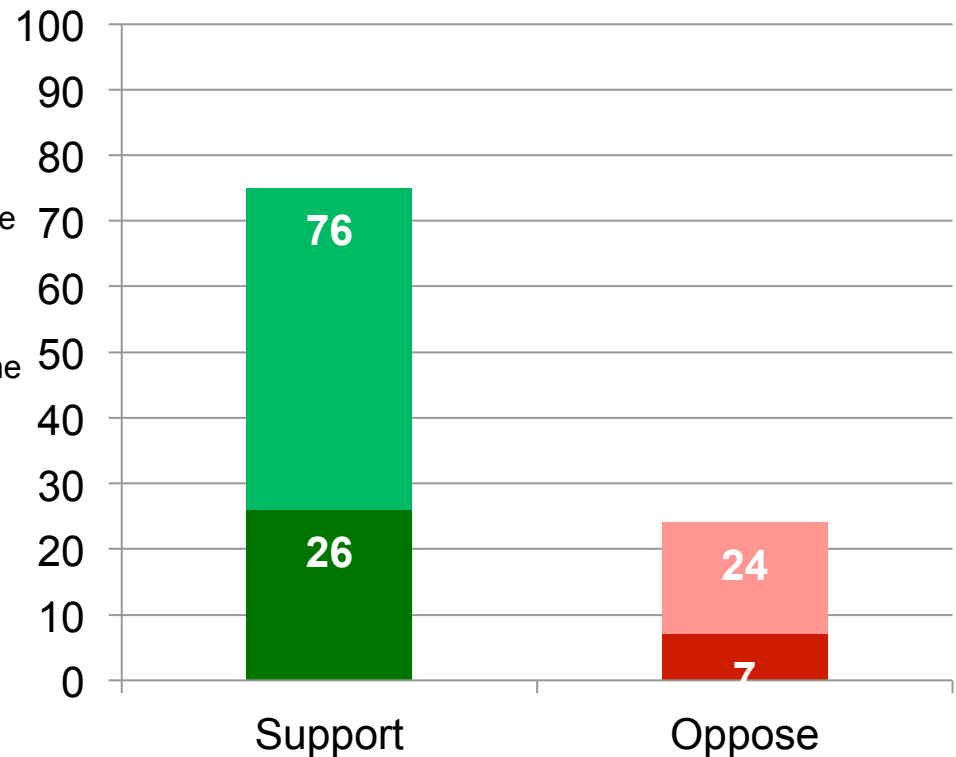
A two-state solution is an important national security interest for the United States.



Majority Support Comprehensive Peace Agreement

As you may know, on a few occasions during the past 14 years, Israeli, Palestinian, and American negotiators came close to reaching a final status peace agreement but ultimately fell short. The details of that agreement include:

- A demilitarized Palestinian state in the West Bank and Gaza
- Internationally recognized borders based on the borders that existed in 1967, with mutually agreed land swaps that allow for most Jewish settlers in the West Bank to be inside Israel while the Palestinians get comparable land areas in return
- Palestinian neighborhoods in Jerusalem become part of the new Palestinian state while Israel retains control of Jewish neighborhoods and the Western Wall in Jerusalem
- International forces to monitor the new Palestinian state and border crossings
- Financial compensation for Palestinian refugees while allowing some refugees to return to Israel if they meet specific family reunification criteria and the Israeli government approves
- the Palestinians recognize Israel as the nation state of the Jewish people, and Israel recognizes the Palestinian state as the nation state of the Palestinian people

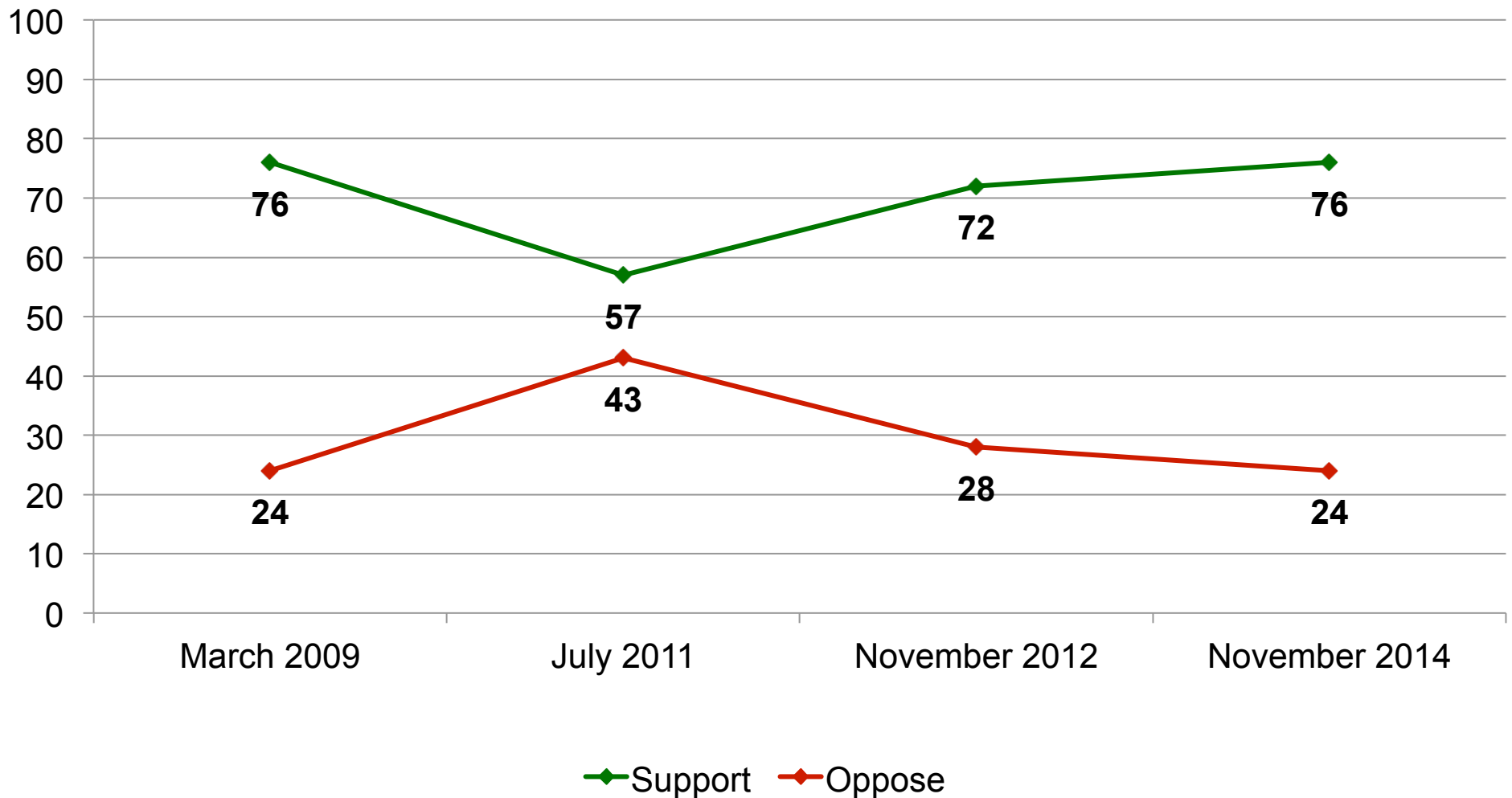


■ Strongly support
■ Strongly oppose

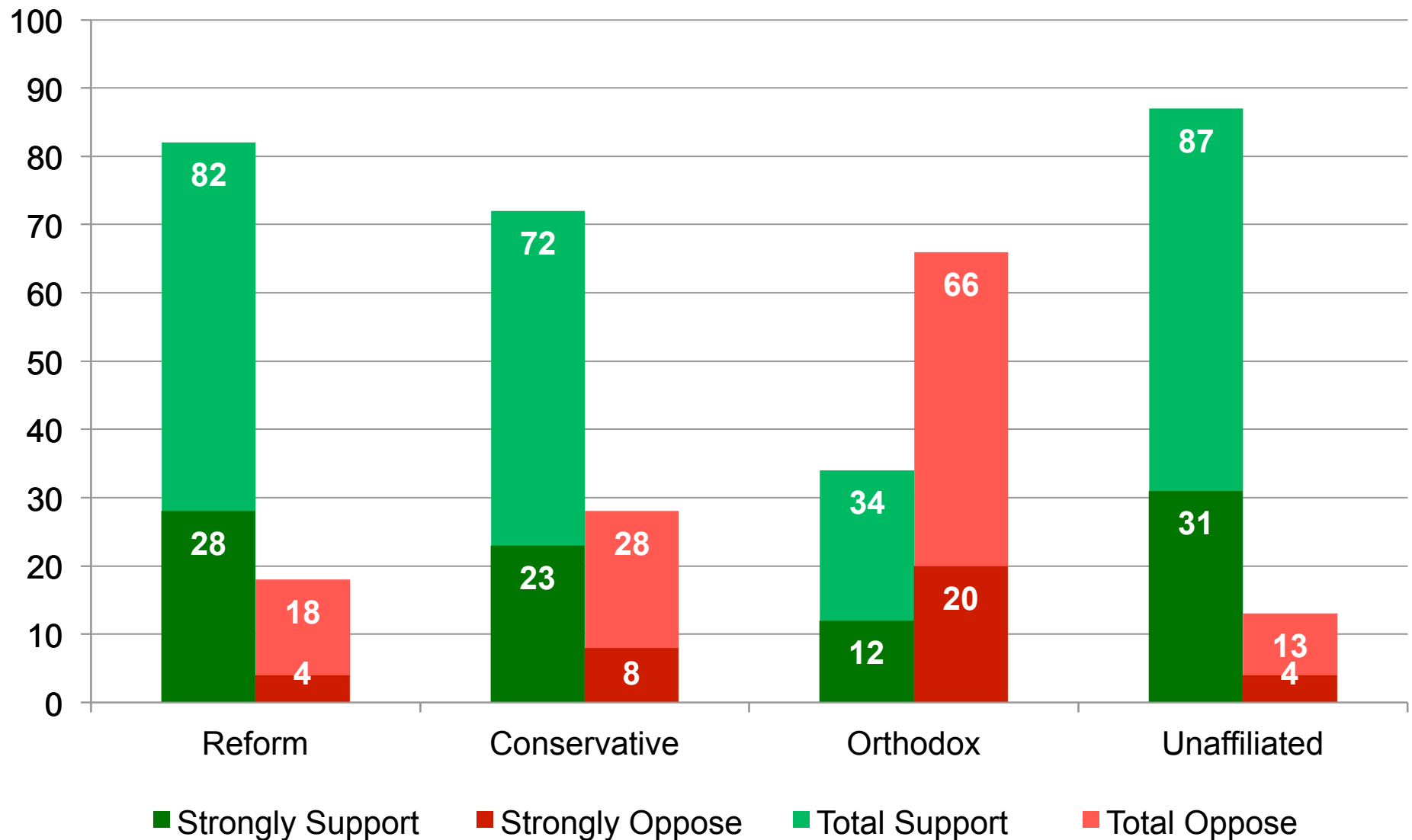
■ Total support
■ Total oppose

Steady Support for Peace Agreement

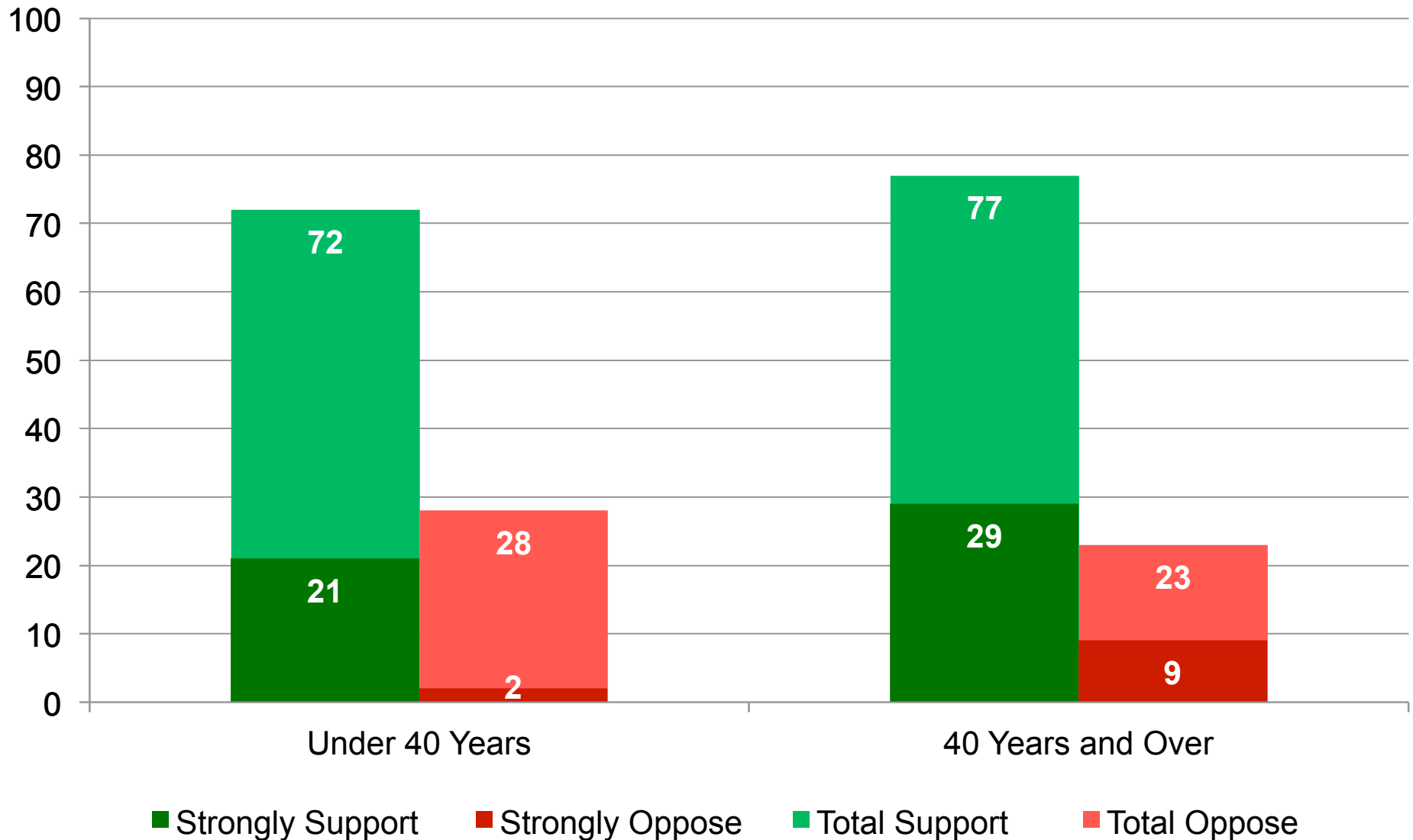
Do you support or oppose such an agreement?



Support for Peace Agreement by Denomination

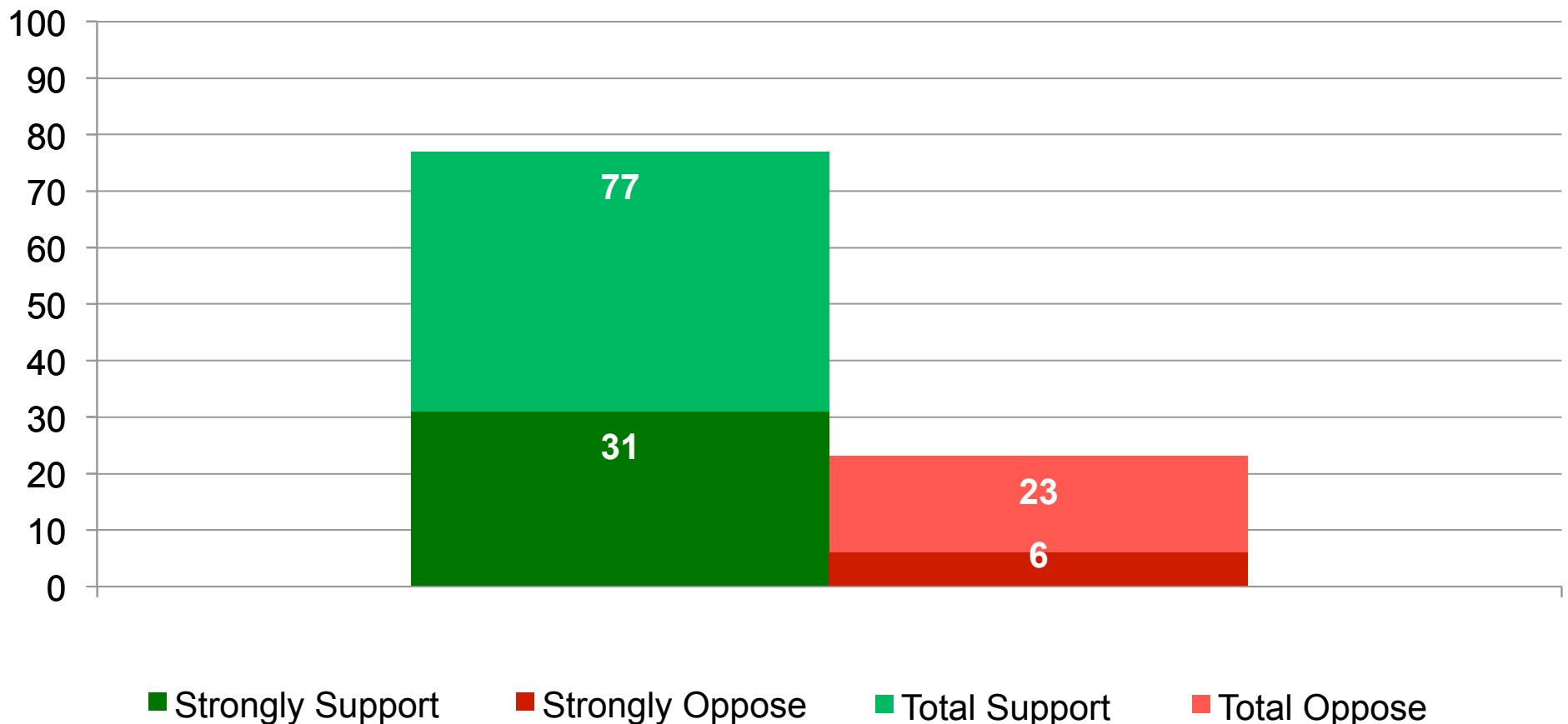


Support for Peace Agreement by Age

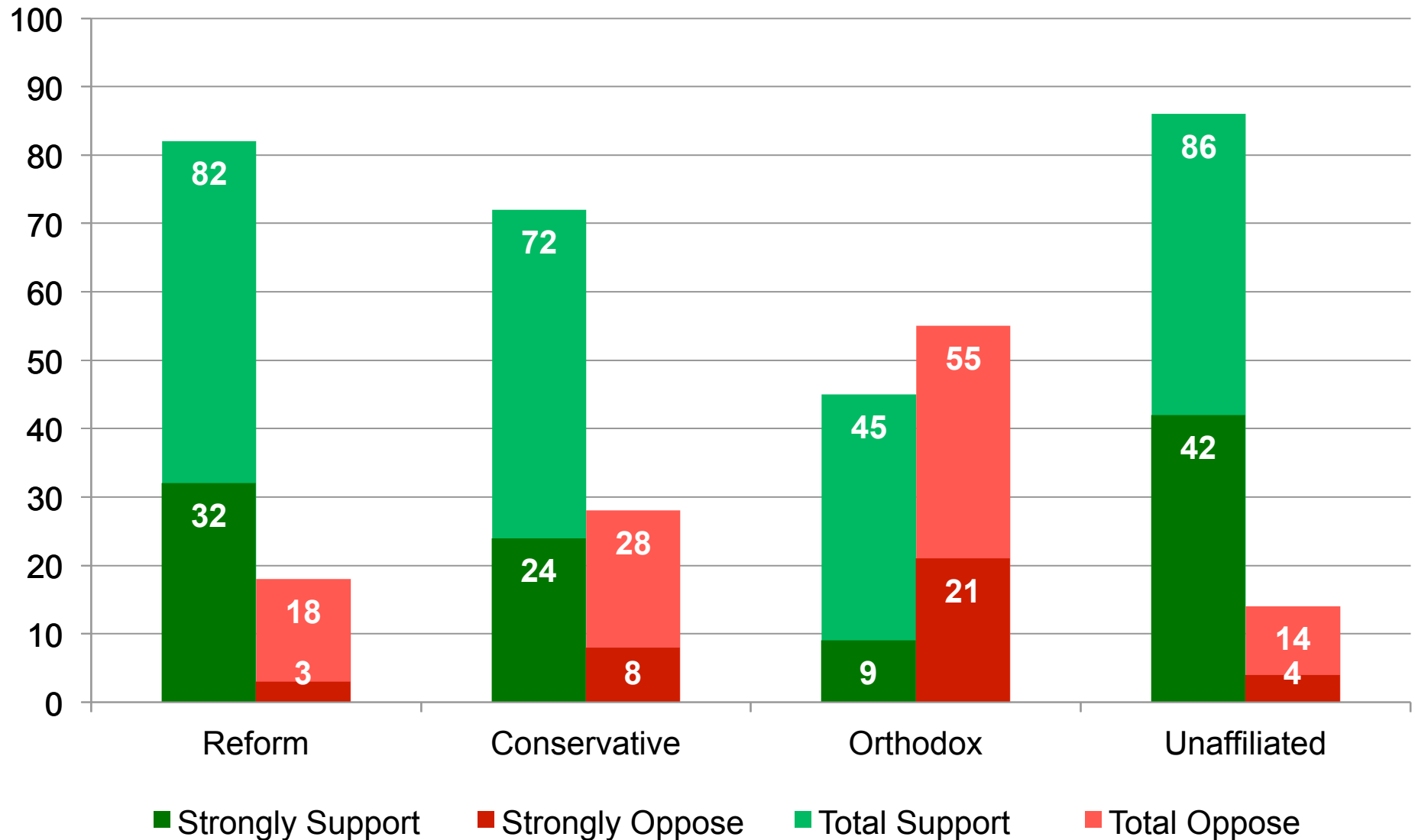


Support for Americans Presenting Draft Agreement

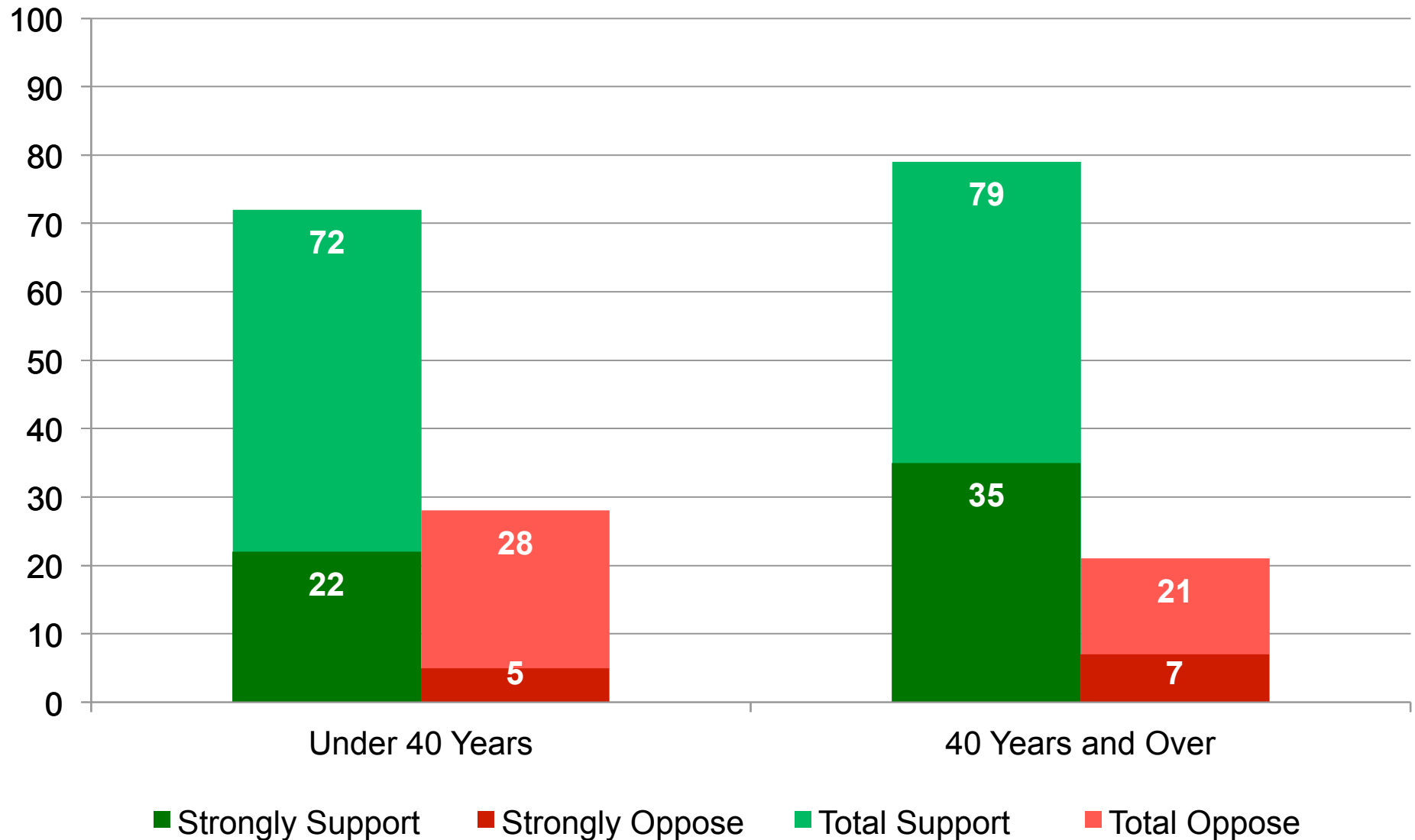
As you may know, negotiations between Israel and the Palestinians broke down earlier this year. Would you support or oppose the United States presenting a draft agreement along the parameters described above, and asking Israelis and Palestinians to return to negotiations based on these parameters?



Support for US Presenting Draft Agreement by Denomination

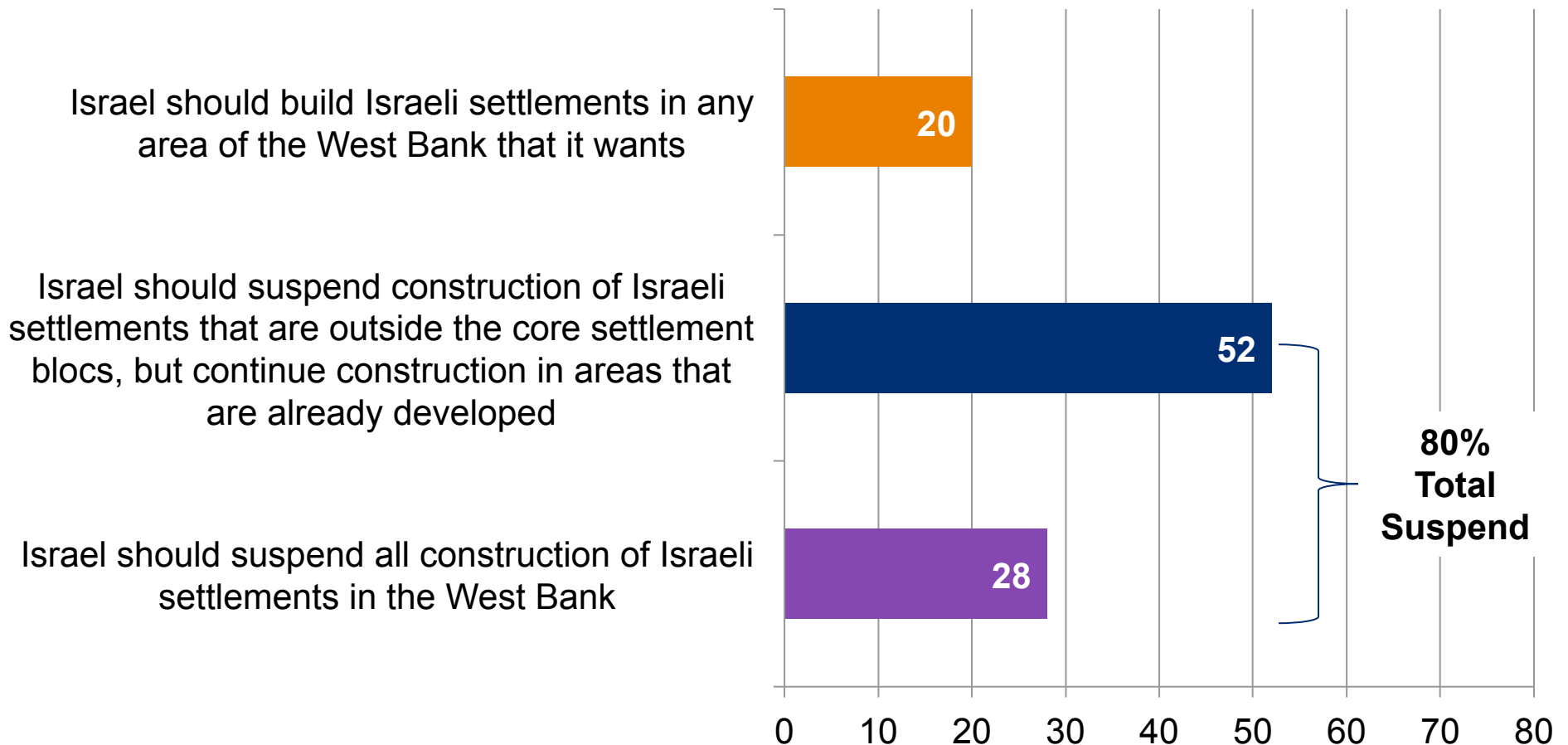


Support for US Presenting Draft Agreement by Age



US Jews Oppose Settlement Construction

Based on what you know about Israeli settlements in the West Bank, which of the following statements comes closest to your own point of view.

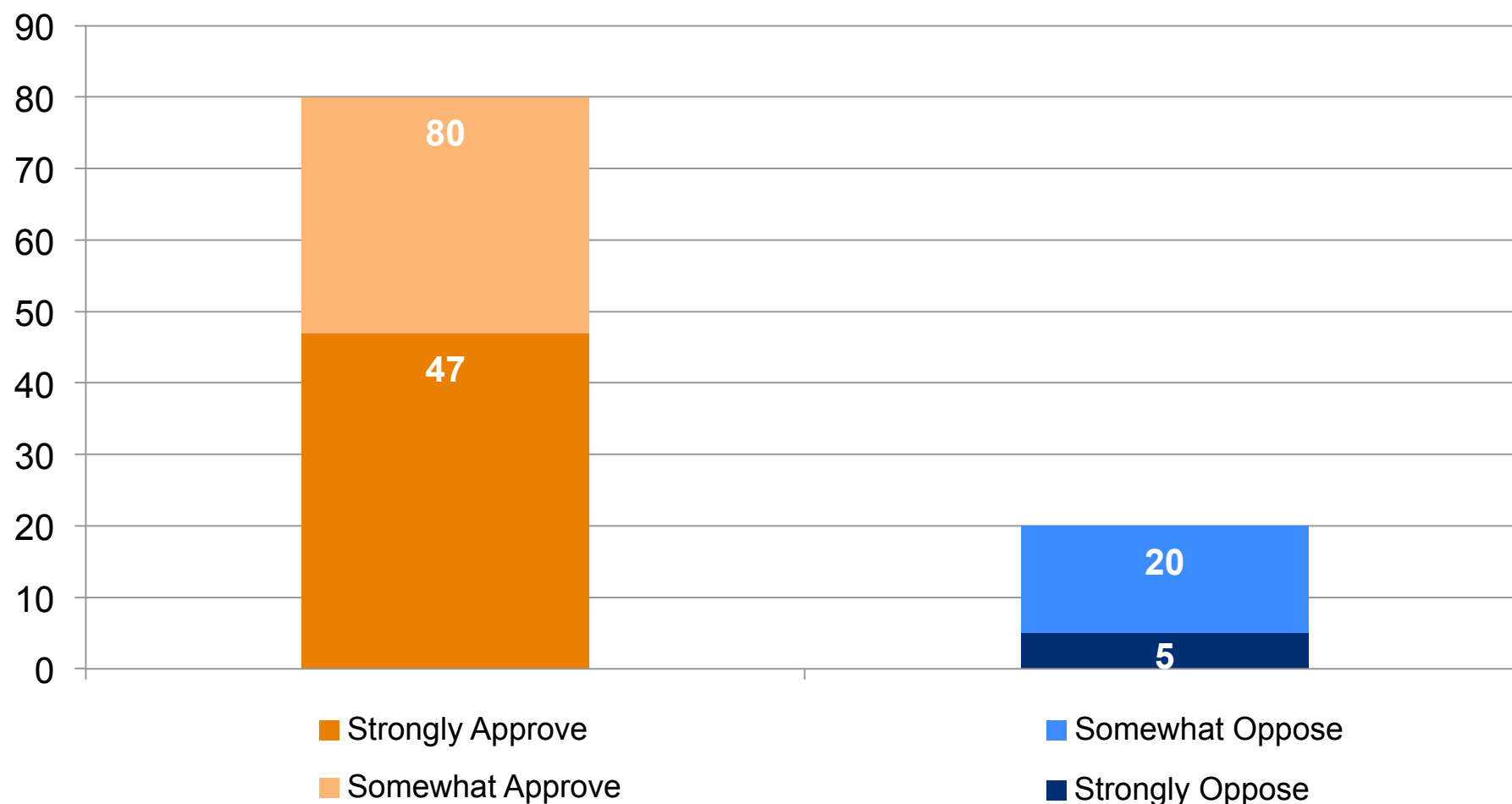




Gaza

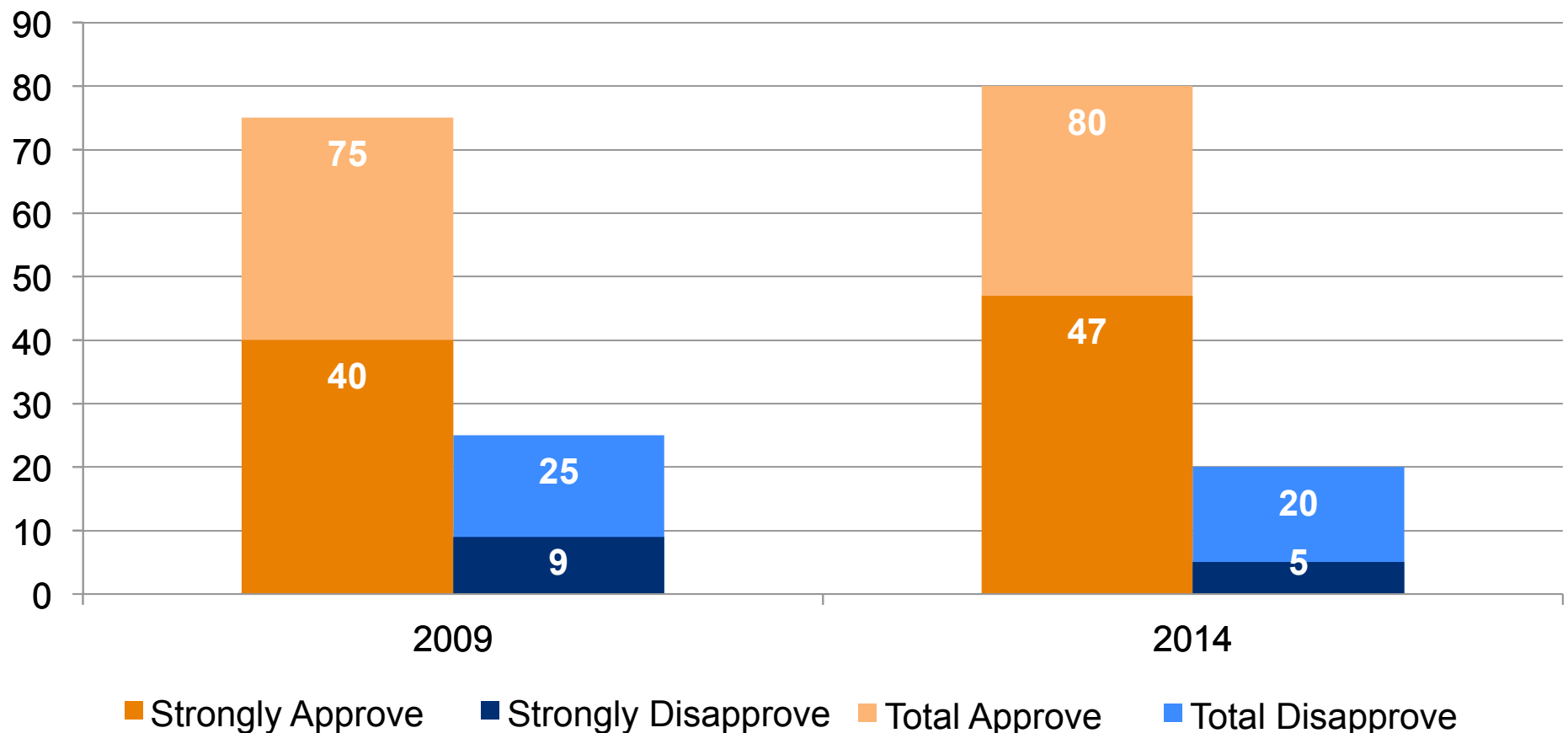
Strong Support for War in Gaza

Do you approve or disapprove of Israel's military action, known as Operation Protective Edge, that took place in Gaza this summer?

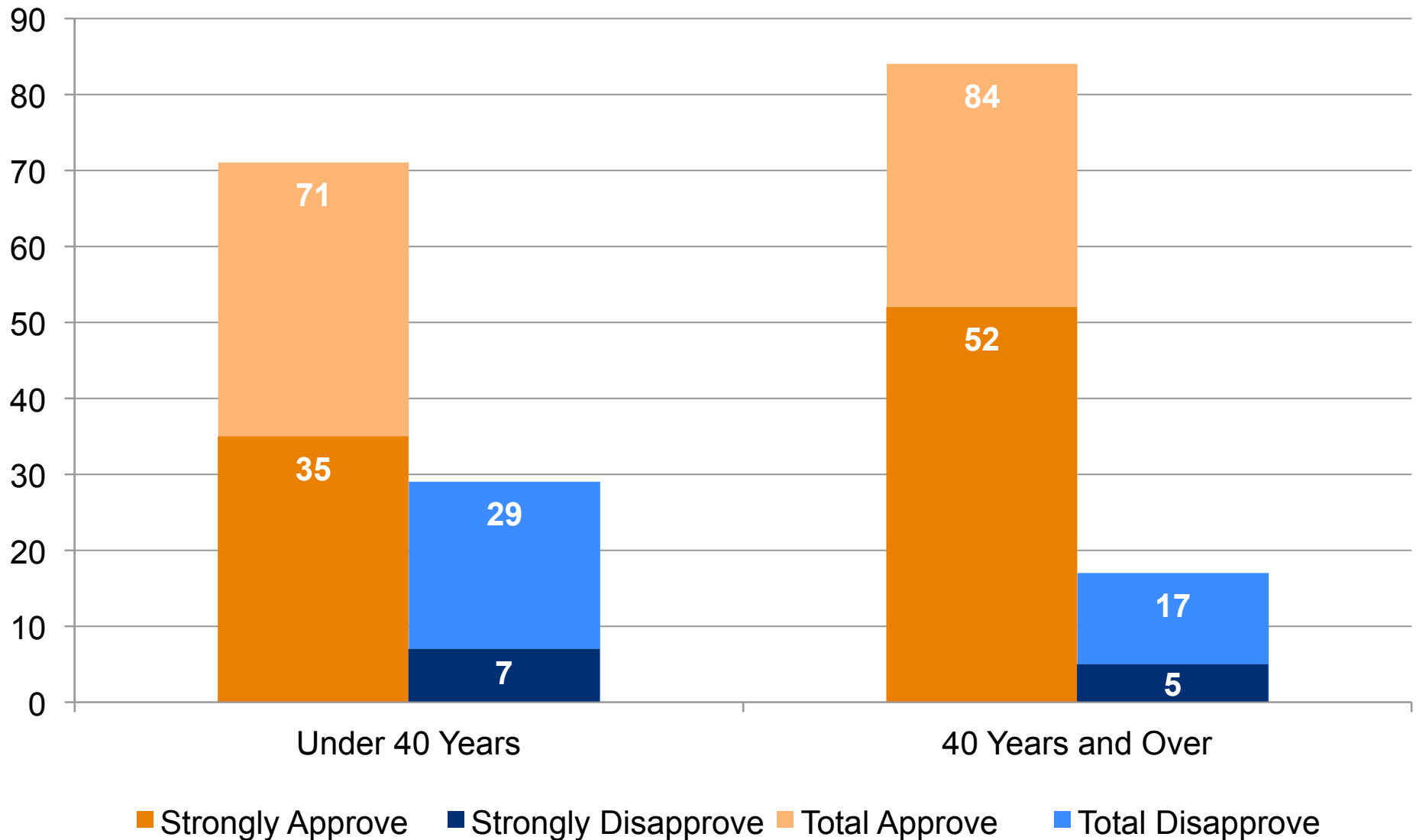


Protective Edge / Cast Lead Approval Comparison

(2009) Do you approve or disapprove of the recent military action that Israel took in Gaza?
(2014) Do you approve or disapprove of Israel's military action, known as Operation Protective Edge, that took place in Gaza this summer?

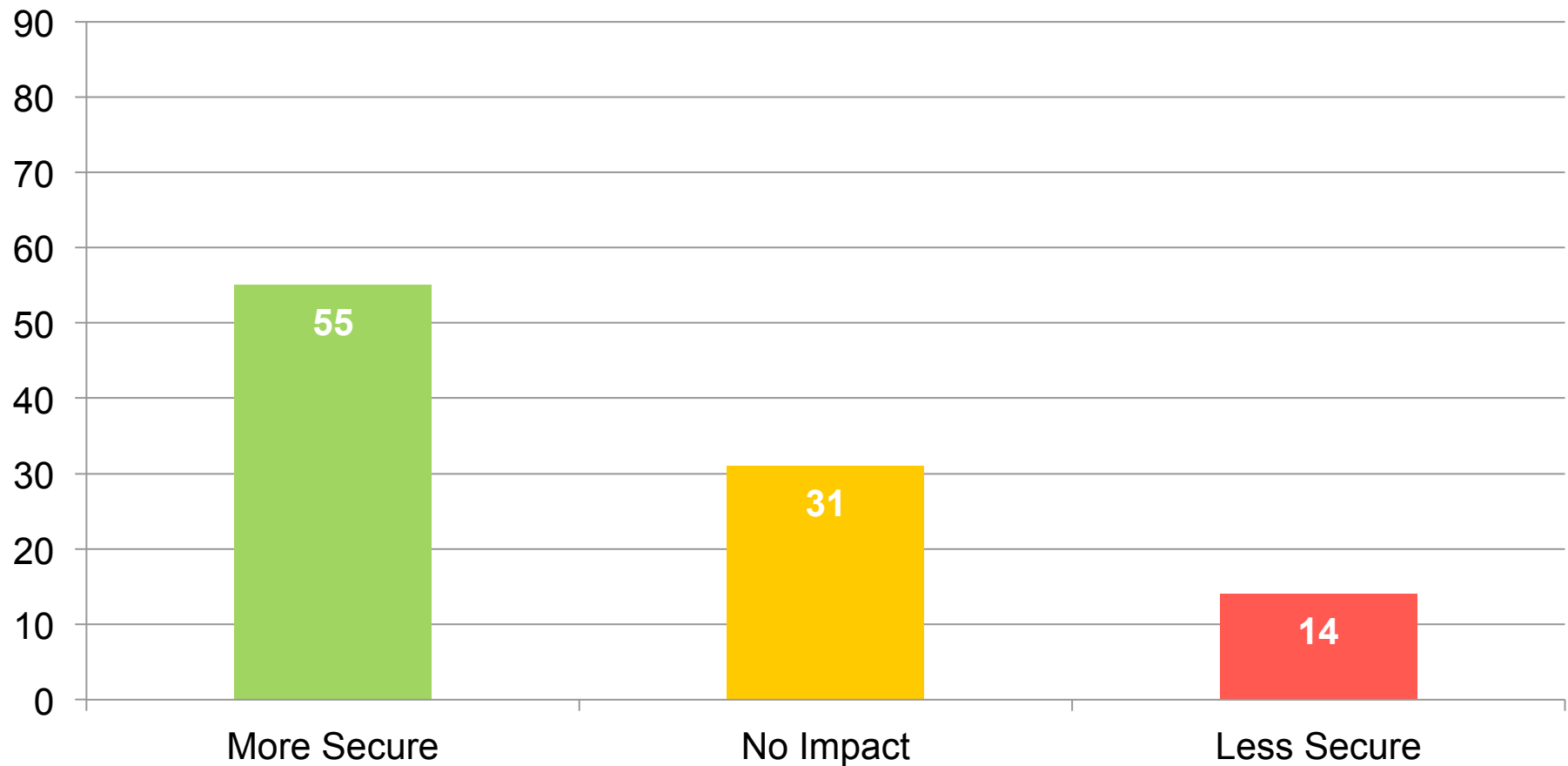


Support for Protective Edge by Age



Protective Edge Effectiveness

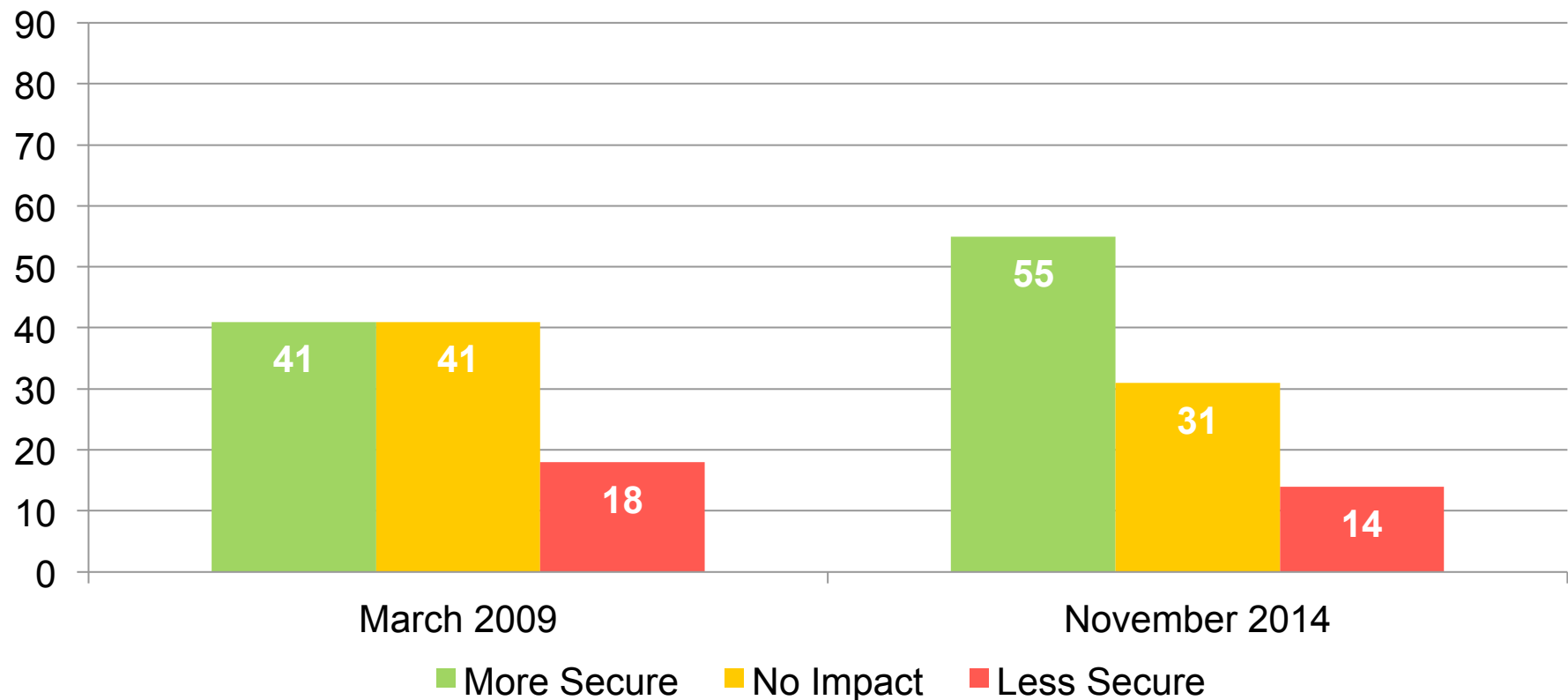
Regardless of whether you approve or disapprove of the military action that Israel took in Gaza this summer, do you think it made Israel more secure, less secure, or had no impact on Israel's security?



Protective Edge / Cast Lead Effectiveness Comparison

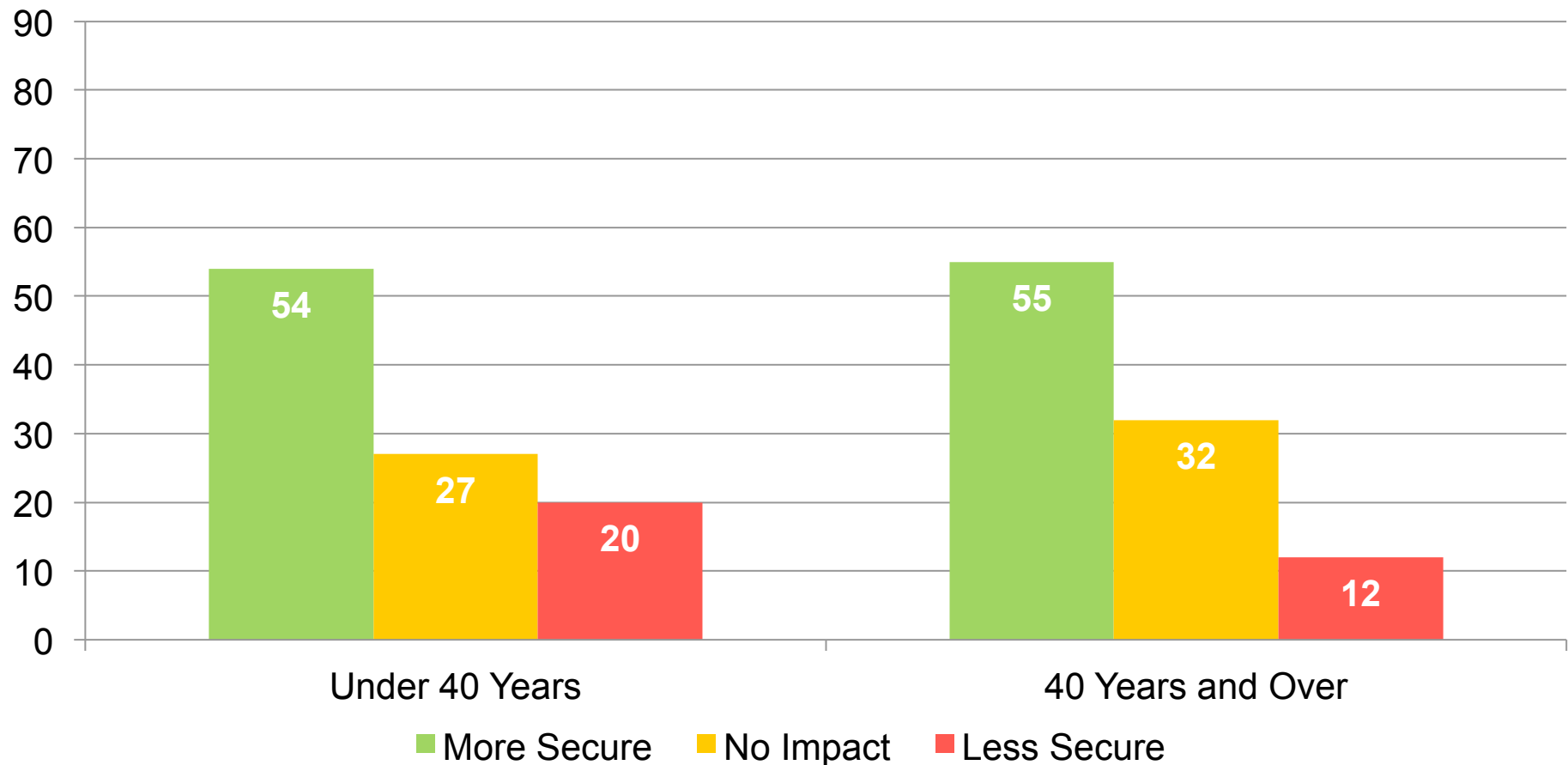
(2009) Regardless of whether you approve or disapprove of the recent military action that Israel took in Gaza, do you think it made Israel more secure, less secure, or had no impact on Israel's security?

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Protective Edge Effectiveness by Age

Regardless of whether you approve or disapprove of the military action that Israel took in Gaza this summer, do you think it made Israel more secure, less secure, or had no impact on Israel's security?

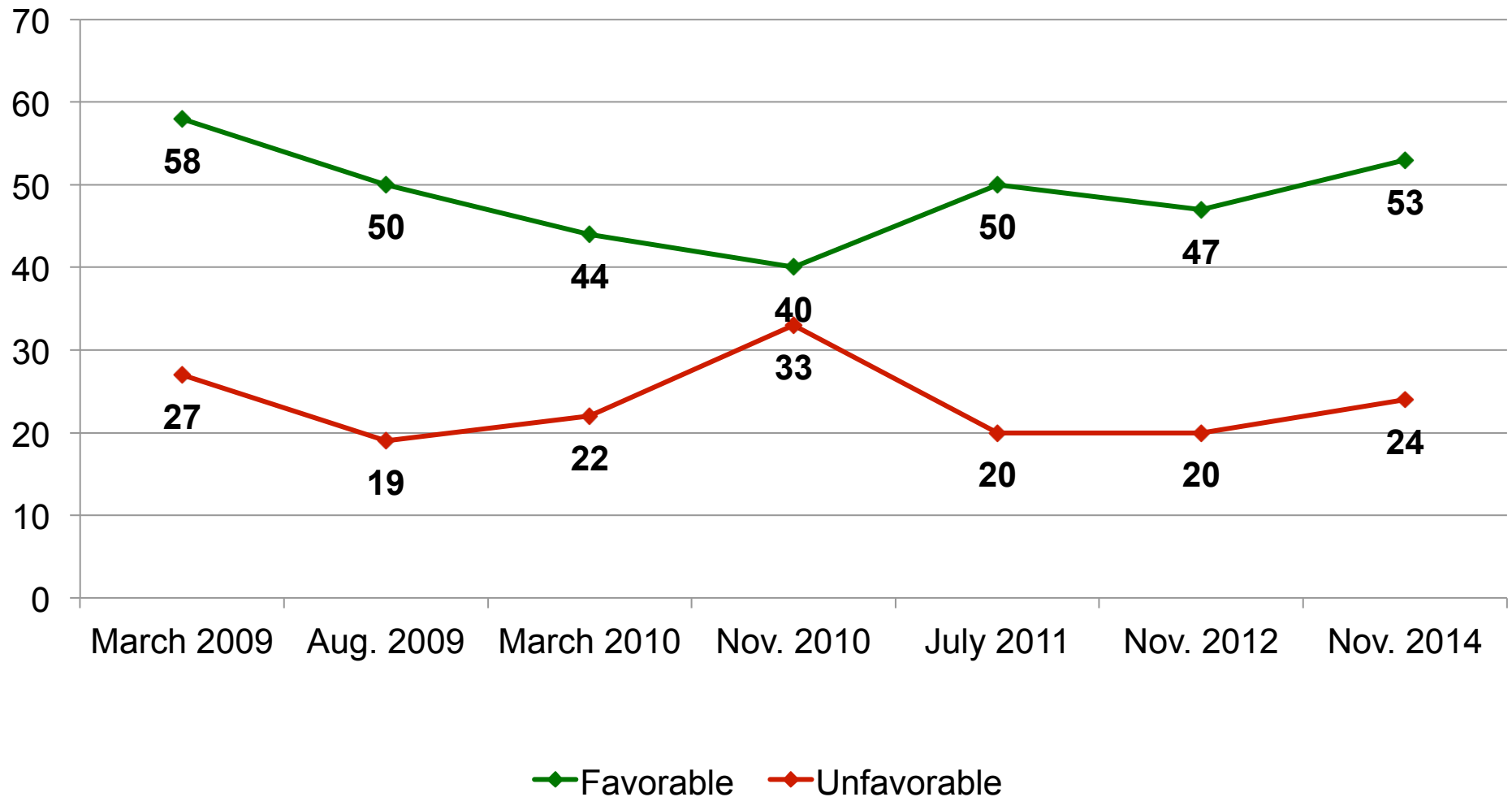




Prime Minister Netanyahu

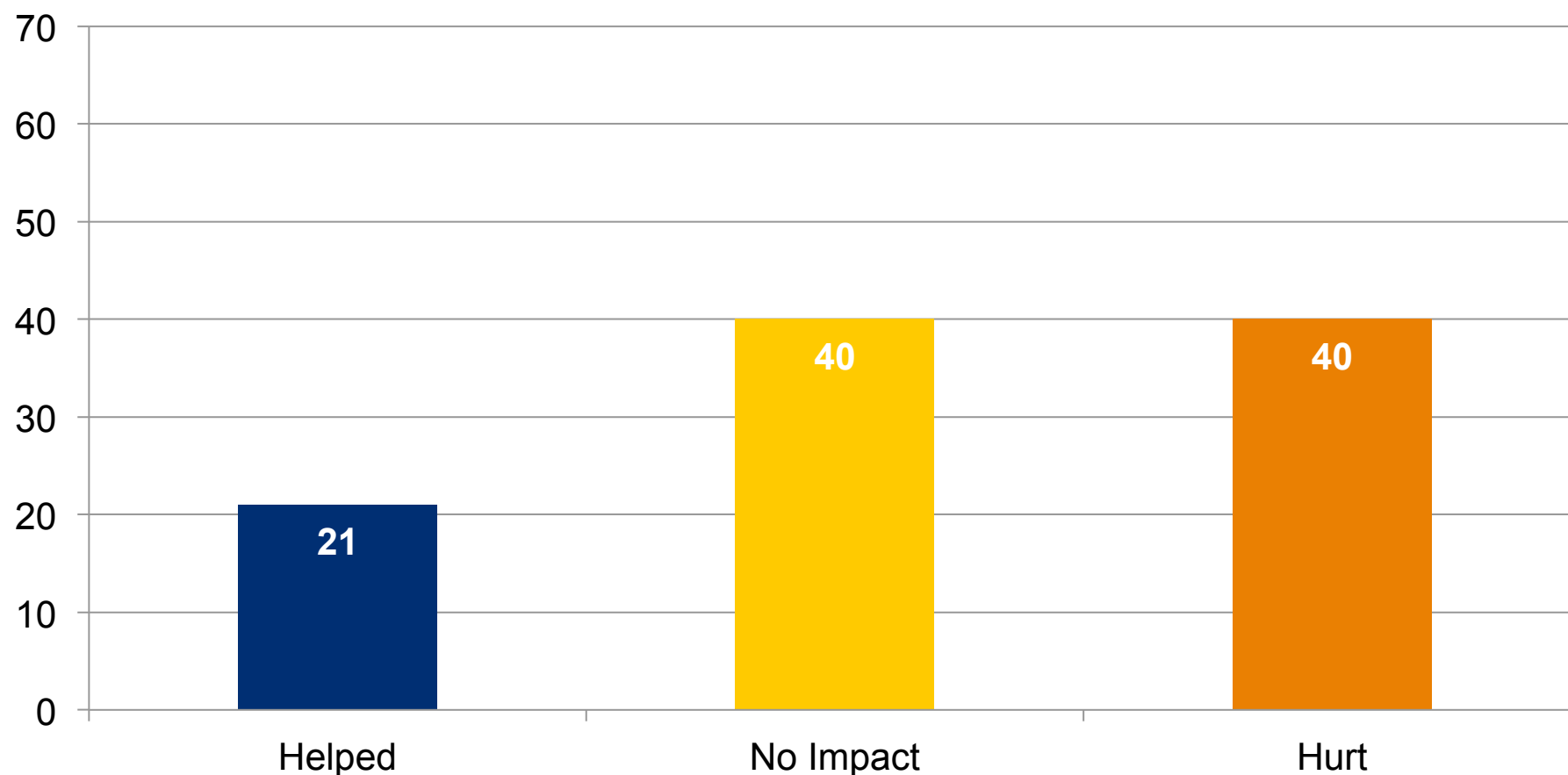
Netanyahu Favorability

Favorability Ratings: Benjamin Netanyahu



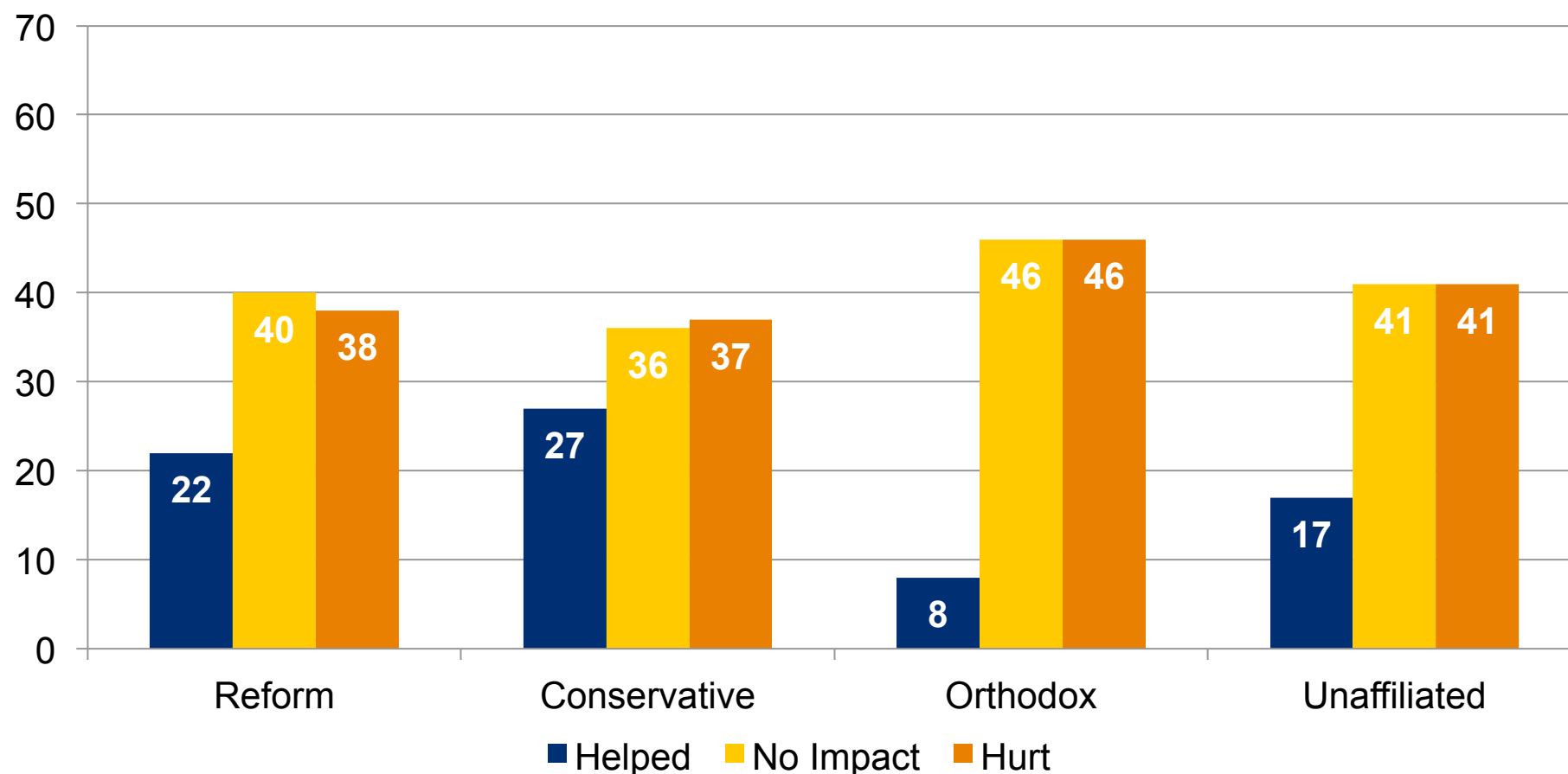
Impact of Netanyahu Policy on US Relations

Do you think Prime Minister Benjamin Netanyahu's policies have **helped** Israel's relations with the United States, **hurt** Israel's relations with the United States, or had **no impact** on Israel's relations with the United States?



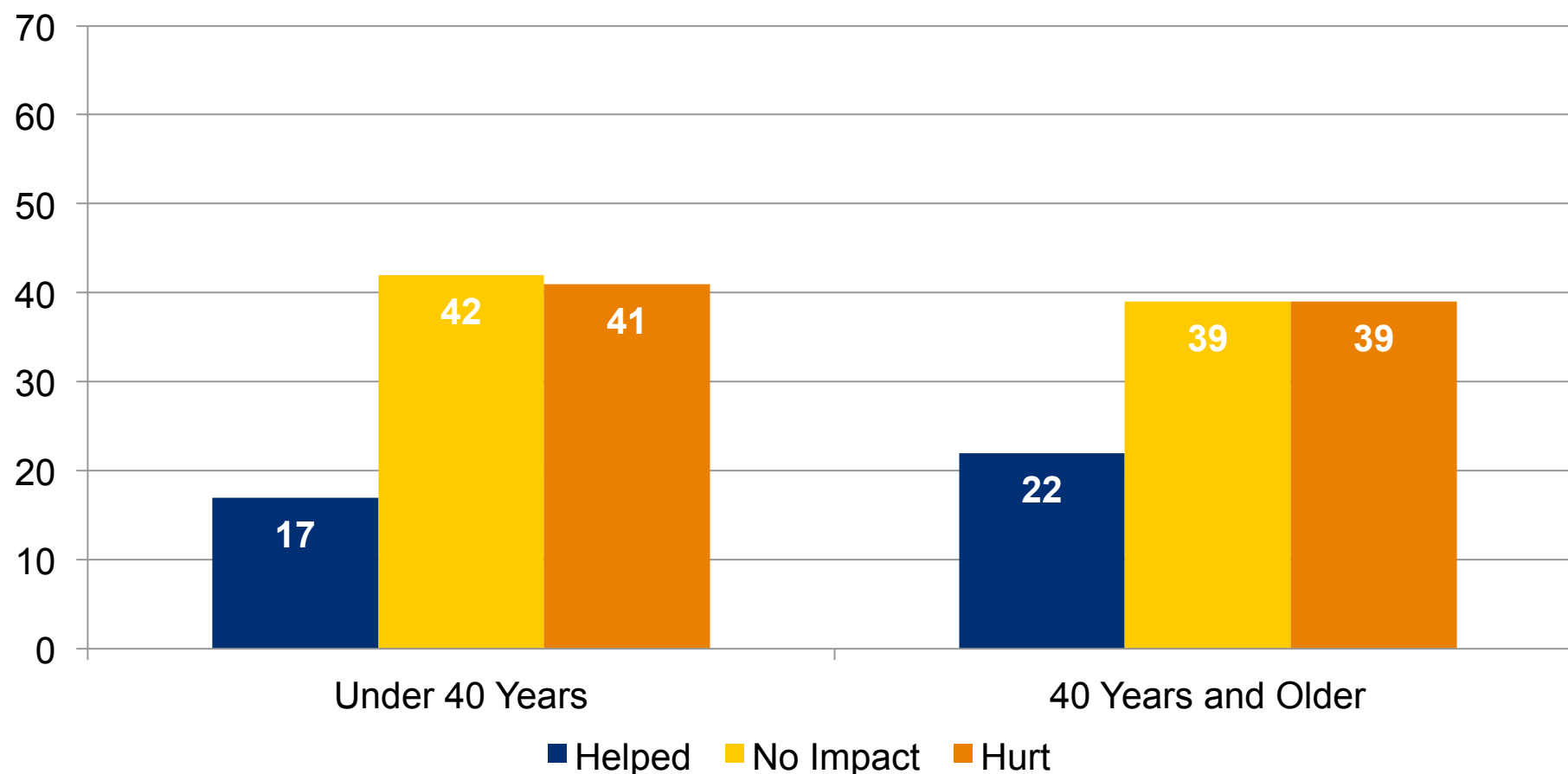
Impact of Netanyahu Policy on US Relations by Denomination

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Impact of Netanyahu Policy on US Relations by Age

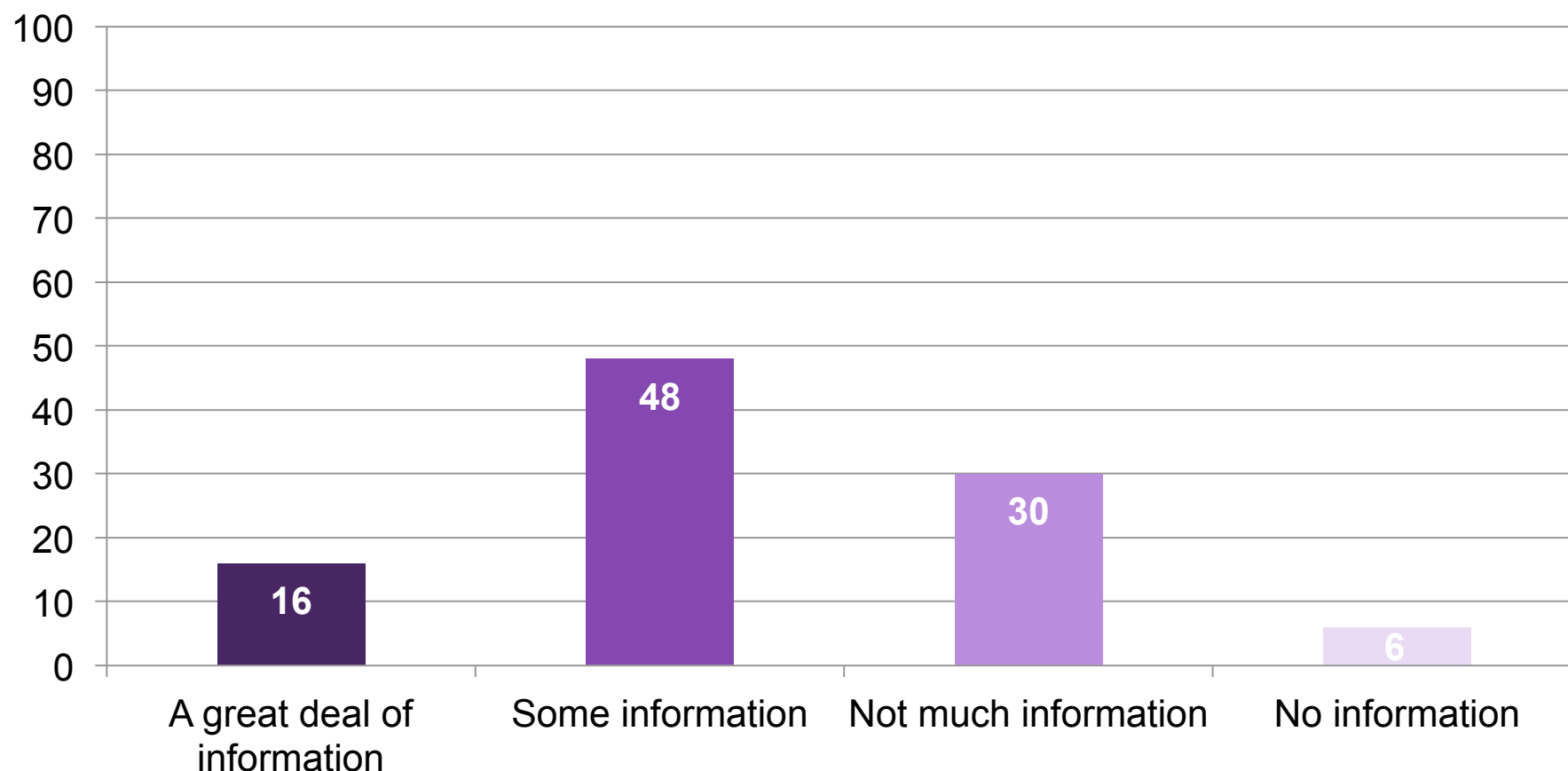
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Iran

Most Have Heard about First Step Iran Deal

As you may know, the United States, Britain, Germany, France, China, and Russia last year reached a first step agreement with Iran to limit Iran's nuclear program in exchange for modest relief from sanctions. How much have you heard about this agreement?



Strong Support for Agreement with Iran

Imagine that the U.S., Britain, Germany, France, China, Russia, and Iran reach a final agreement, which restricts Iran's enrichment of uranium to levels that are suitable for civilian energy purposes only, and places full-time international inspectors at Iranian nuclear facilities to make sure that Iran is not developing nuclear weapons.

Under this agreement, the United States and our allies will reduce sanctions on Iran as Iran meets the compliance benchmarks of the agreement. Would you support or oppose this agreement?

